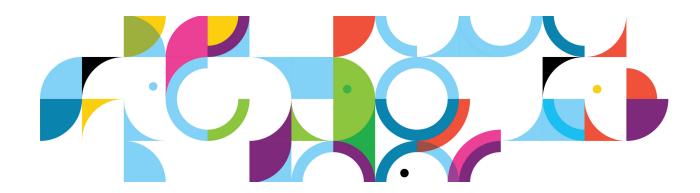


# IBM Connections 4.5 Deployment Scenarios

# **Deployment Scenarios**

ERC 1.0



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#### June 2013 edition

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# How to install Connections V4.5 on Windows

#### About the author



**Tracy Green** has worked for IBM, initially with Lotus for 17 years. She has been an Advisory Software Engineer with the Dublin System Verification Test team for the last eight years, and has worked on a range of IBM products, most recently IBM Connections. Tracy can be reached at tracy green@ie.ibm.com.

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- 1. Environment description
- 2. Media requirements
- 3. Environment preparation
- 4. Middleware installation and configuration steps
- 5. Database server and Tivoli Directory Integrator
- 6. Installing IBM Connections 4.5
- 7. Post-installation configuration
- 8. Extra suggested configuration steps

# **Environment description**

The test environment that is described in this article is a 2-Node Medium Cluster running on Windows Server 2008 R2 Enterprise 64-bit edition that uses Microsoft SQL Server 2008 R2 database back end and Microsoft Active Directory 2008 LDAP repository.

The Windows Domain is .LITBG02.SWG.USMA.IBM.COM.

Host name	Function	RAM	Disk space
dmgrHTTPsrv	WebSphere DMGR+HTTP	8 GB 2 CPU	60 GB
wasNode1srv	WebSphere Application Server Node1	8 GB 2 CPU	60 GB
wasNode2srv	WebSphere Application Server Node2	8 GB 2 CPU	60 GB
sqlTDlsrv	SQLServer + Tivoli Directory Integrator	8 GB 2 CPU	60 GB

Host name	Function	Branch	# Users	
LDAPsrv	I I I AP ranceitory	OU=SharedLDAP,OU=Lotus,OU=Software	300k	
		Group,DC=litbg02,DC=swg,DC=usma,DC=ibm,DC=com		

## Media requirements

Download the following media to begin your deployment:

- IBM Installation Manager 1.5.3
- WebSphere Network Deployment 8.0.0.5 Media
- WebSphere Supplements 8.0.0.5 Media
- IBM Tivoli Directory Integrator 7.1 + FixPack 5
- IBM Connections 4.5

# **Environment preparation**

On Windows, for the computer to have the HTTP server and plug-ins, you must download and install the Microsoft Visual C++ 2008 Redistribution Package. In this case, it is installed to the DMGR computer.

\_\_\_ 1. Set up an NSF4 Shared Area for the Deployment Manager, Node1, and Node2 with read and write access. For this configuration, it was done on the DMGR, share named ConnectionsShare.

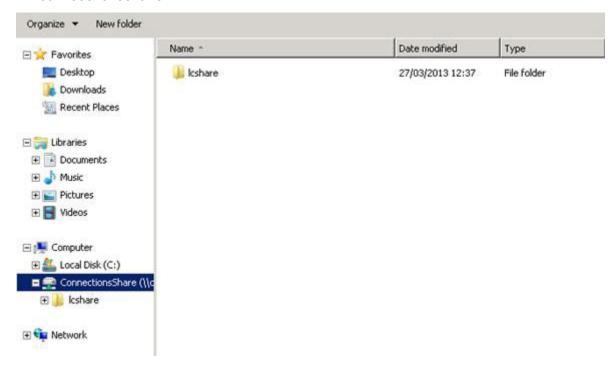


Figure 1. DMGR - ConnectionsShare

2. From Node1 and Node2, locate ConnectionsShare and select Map Network Drive. Select the same drive letter on each node and check **Reconnect at logon**.

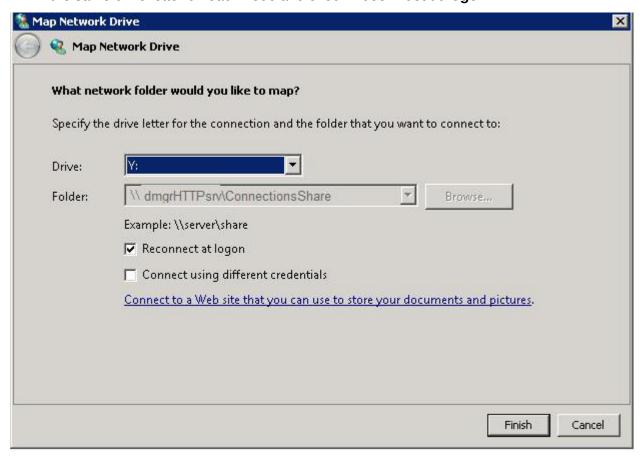


Figure 2. Map Network Drive

Install the JDBC driver for your corresponding database server on DMGR, Node1, and Node2 computers to connect to the Connections databases when created. This driver should be installed to the same location on each computer.

For SQL Server, download the SQL Server JDBC 2 driver from the Microsoft website and follow the instructions to extract the driver files.

IBM Connections uses the sqljdbc4.jar file.

# Middleware installation and configuration steps



After completion of each of the installations, select "View Log File" to check for any errors.

- \_\_\_ 1. Install IBM Installation Manager 1.5.3.
- \_\_\_2. WebSphere V8.0 is installed from the Rational Installation Manager, so the latter product must be installed first on the three WebSphere computers: DMGR, Node1, Node2.
- \_\_\_ 3. From the DMGR, run install.exe to start the installation and display the welcome screen. You then see the following screen:



Figure 3. IBM Installation Manager - Install Packages

4. Click **Next** to continue.

5. Accept the license agreement and click Next.

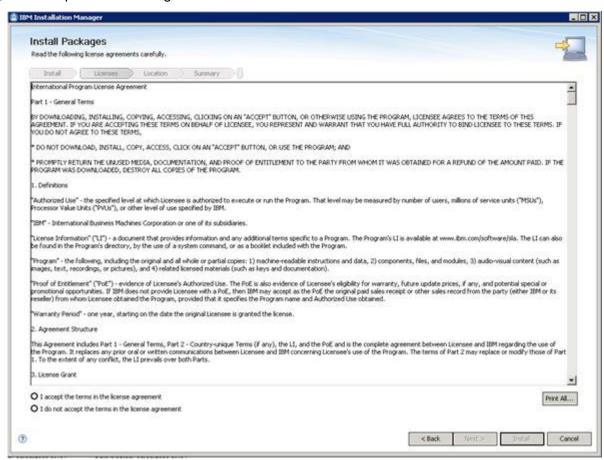


Figure 4. IBM Installation Manager - Install Packages - License agreement

\_\_\_ 6. You can adjust the installation path if you want. Click **Next** to continue.

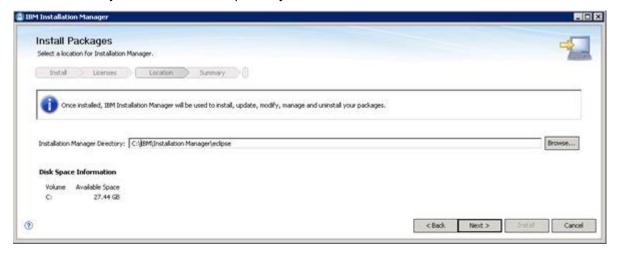


Figure 5. IBM Installation Manager - Install Packages - Select location

\_\_\_7. A summary screen is then shown. Click **Install** to complete the installation of the installation manager.

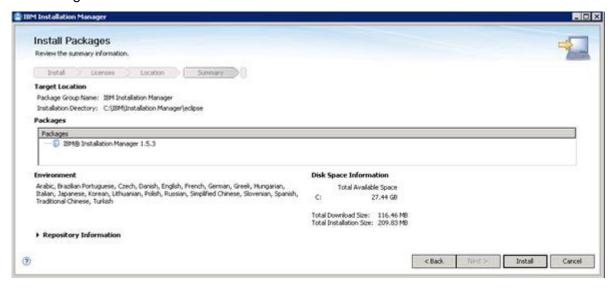


Figure 6. IBM Installation Manager - Install Packages - Summary information

\_\_\_ 8. After some time, the installation completes and you should see the following screen:

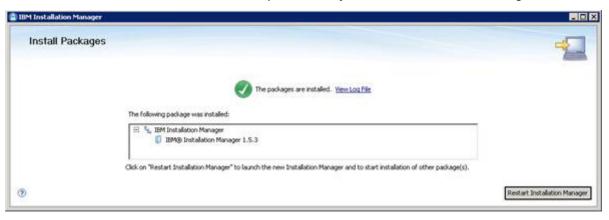


Figure 7. IBM Installation Manager - Install Packages - Installation successful

9. IBM Installation Manager is installed. Repeat on Node1 and Node2.

#### Installing IBM WebSphere Deployment Manager

- 1. Copy the WebSphere Network Deployment installation media and the WebSphere supplements installation media to the DMGR and extract the files.
- \_\_ 2. Start the IBM Installation Manager and from the main menu open Files > Preferences.
- \_\_ 3. In the Preferences window, select **Repositories**.

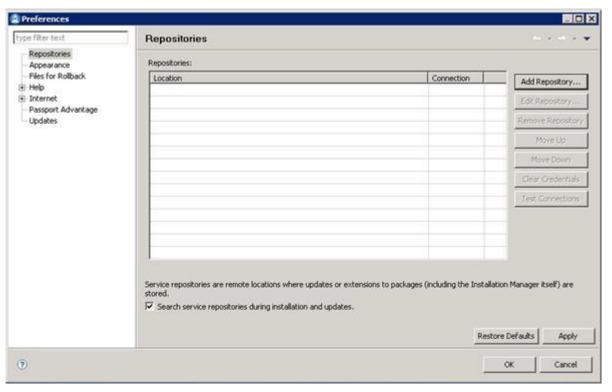


Figure 8. IBM Installation Manager - Repositories

4. Click Add Repository and in the Add Repository dialog browse to the repository.config file under the location where you extracted the installation media for the WebSphere Application Server Network Deployment and click OK to add it.

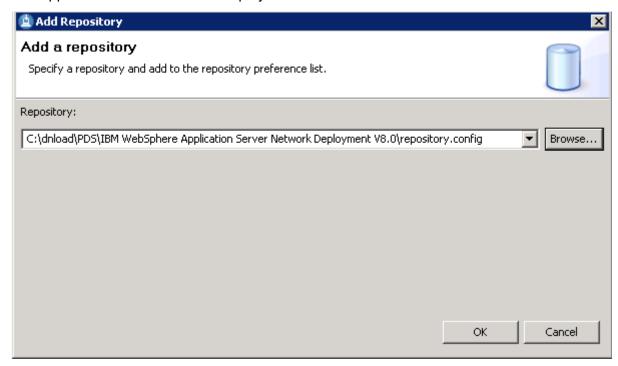


Figure 9. IBM Installation Manager - Add a repository

\_\_ 5. Click **Apply** to save the changes and **OK** to return to the main Installation Manager window.

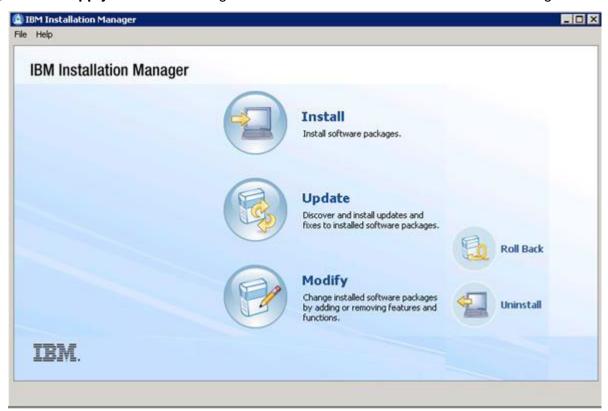


Figure 10. IBM Installation Manager - Main screen

- \_\_\_ 6. On the main Installation Manager screen, click **Install**.
- \_\_ 7. In the Install Packages window, select the IBM WebSphere Application Server Network Deployment package and click **Next** to continue.

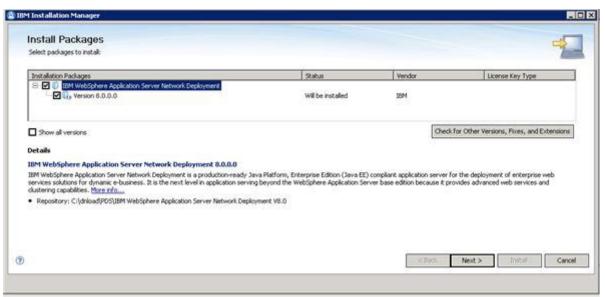


Figure 11. IBM Installation Manager - Install Packages

- \_\_ 8. On the Licenses agreement page, review the licenses and select I accept the terms in the license agreement if you would like to proceed with the installation and click Next to continue.
- \_\_\_ 9. On the Shared Resources Directory page, remove Program Files (x86) from the installation path to install to the IBM\IMShared directory. Click **Next**.

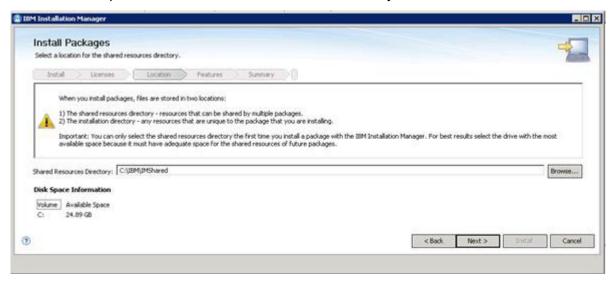


Figure 12. IBM Installation Manager - Install Packages - Select location

\_\_\_ 10. On the Package Group Name page, remove Program Files (x86) from the installation path to install to the IBM\WebSphere\AppServer directory. Click **Next**.

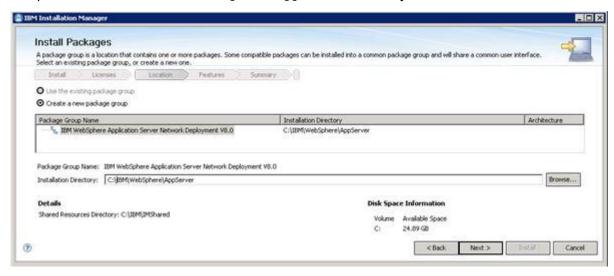


Figure 13. IBM Installation Manager - Install Packages - Package group name

\_\_ 11. On the languages selection page, choose your language (the default here is English) and click Next.



Figure 14. IBM Installation Manager - Install Packages - Translations to install

\_\_\_12. On the Install Packages page, everything should be selected for a 64-bit environment except IBM 32-bit SDK for Java, Version 6. Click Next.

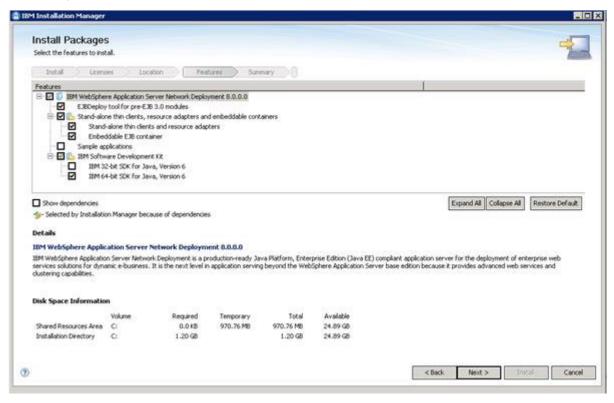


Figure 15. IBM Installation Manager - Install Packages - Features to install

\_\_\_ 13. On the packages summary, verify your selections and click **Install**.

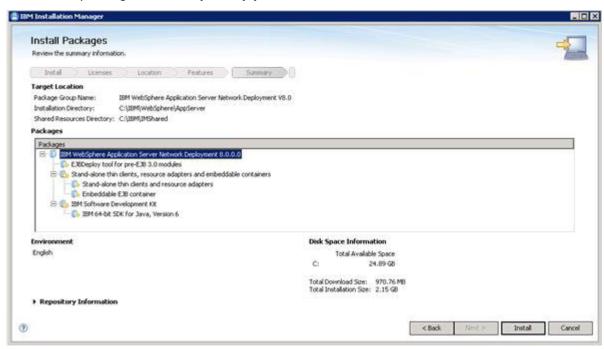


Figure 16. IBM Installation Manager - Install Packages - Summary information

\_\_ 14. On the Installation Summary page, on the "Which program do you want to start?" screen, leave the default option Profile Management Tool to create a profile selected and click Finish.

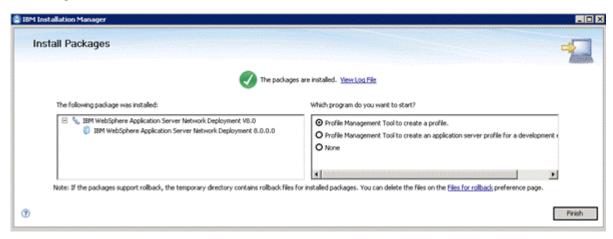


Figure 17. IBM Installation Manager - Install Packages - Installation summary page

The WebSphere Customization Toolbox 8.0 application should now start.

\_\_\_ 15. In the Profiles section of the WebSphere Customization Toolbox, click **Create**, and on the Environment Selection page pick **Management**. Then, click **Next**.

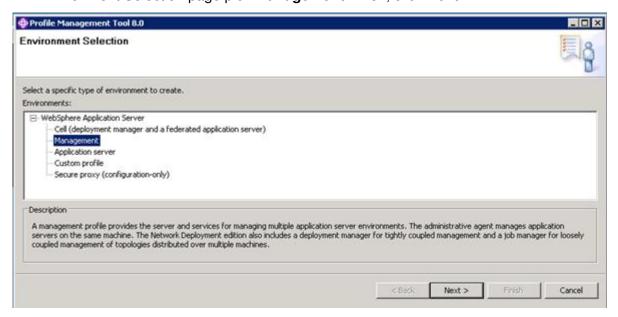


Figure 18. Profile Management Tool 8.0 - Environment Selection

\_\_\_ 16. For the Server Type Selection, choose **Deployment Manager** and click **Next**.

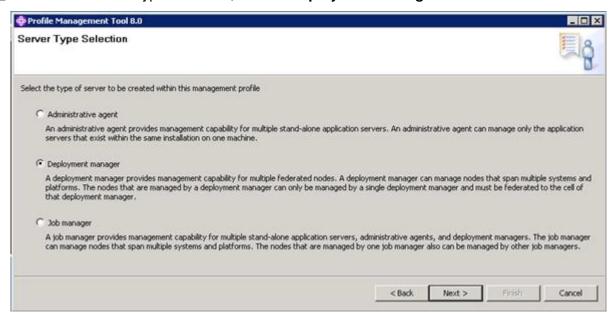


Figure 19. Profile Management Tool 8.0 - Server Type Selection

17. Select Typical Profile Creation and click Next.

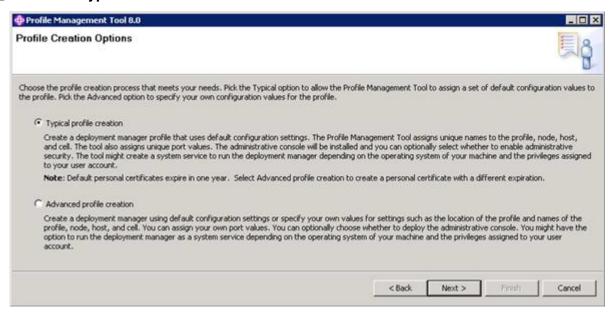


Figure 20. Profile Management Tool 8.0 - Profile Creation Options

\_\_\_ 18. Enable **Administrative Security** and enter credentials. For example, use wasadmin for both user name and password. Click **Next**.

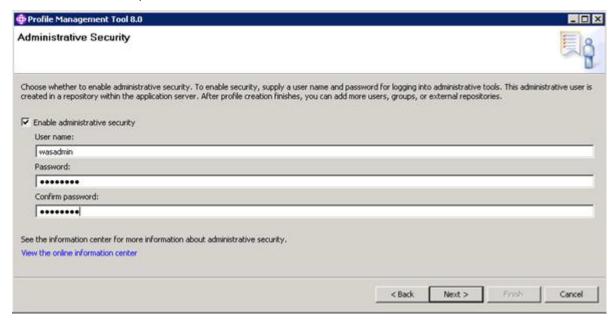


Figure 21. Profile Management Tool 8.0 - Administrative Security

\_\_\_ 19. On the Profile Creation Summary page, review the information and click **Create** to complete the profile creation.

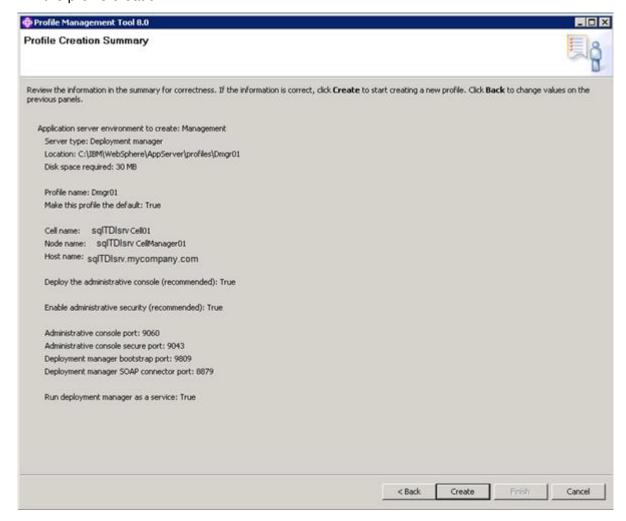


Figure 22. Profile Management Tool 8.0 - Profile Creation Summary

\_\_\_ 20. The Profile Management Tool wizard starts the process of creating the profiles and reports when it completes. When done, select **Launch the First steps console** and click **Finish**.

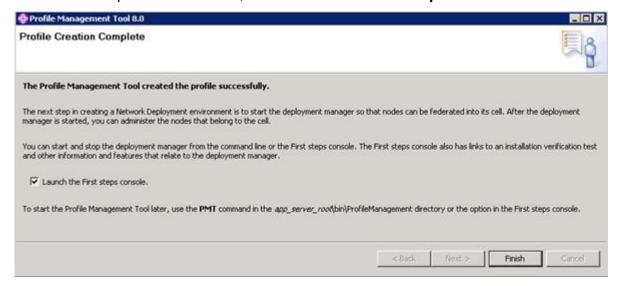


Figure 23. Profile Management Tool 8.0 - Profile Creation Complete

\_\_ 21. From the First steps screen, choose Installation Verification and review the output. Your Deployment Manager starts and you can now log in to the console by using the wasadmin user created earlier.

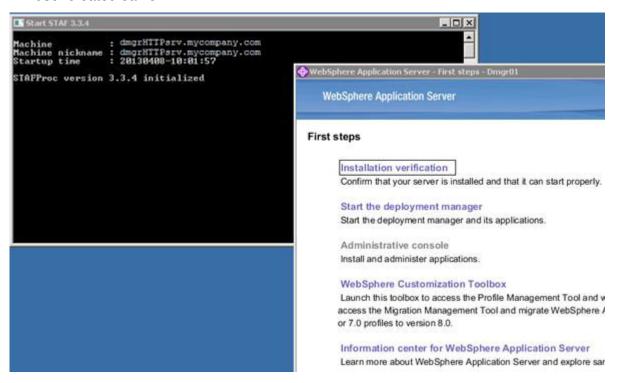


Figure 24. Profile Management Tool 8.0 - First steps screen

Congratulations! Your Deployment Manager is now set up. Now go to your application server nodes.

#### **Installing IBM WebSphere Application Server**

- \_\_\_ 1. Copy the WebSphere Application installation media to Node1 and extract the files.
- \_\_\_ 2. Repeat the steps 2 6 from Section "Installing IBM WebSphere Deployment Manager".
- \_\_ 3. In the Install Packages window, select the IBM WebSphere Application Server package and click Next to continue.

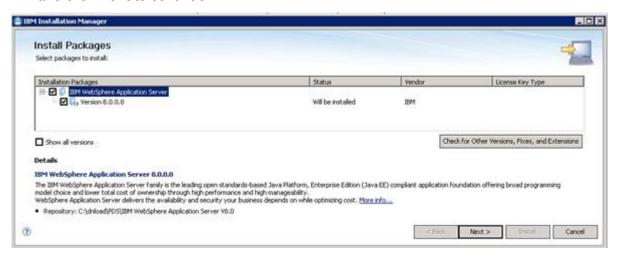


Figure 25. IBM Installation Manager - Select packages to install

4. Repeat steps 8 - 11 from Section "Installing IBM WebSphere Deployment Manager".

\_\_\_\_5. On the Install Packages page, everything should be selected for a 64-bit environment except IBM 32-bit SDK for Java, Version 6 and Sample Applications. Click Next.

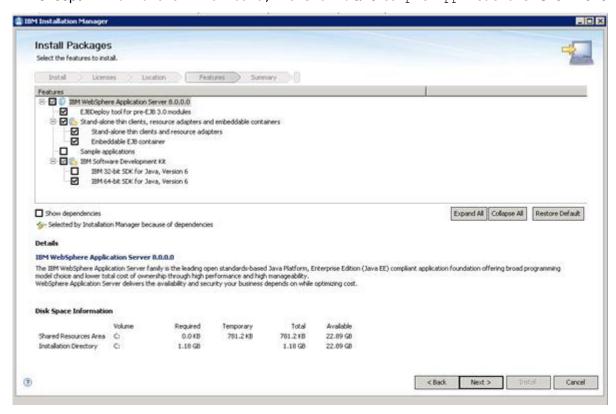


Figure 26. IBM Installation Manager - Select the features to install

\_\_ 6. Click Install and monitor progress.

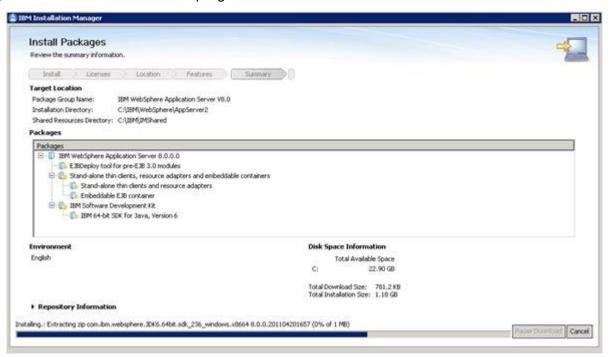


Figure 27. IBM Installation Manager - Review the summary information

\_\_\_ 7. When it completes, you are asked to create an Application Server Profile. Select Profile Management Tool to create a profile and then Finish.

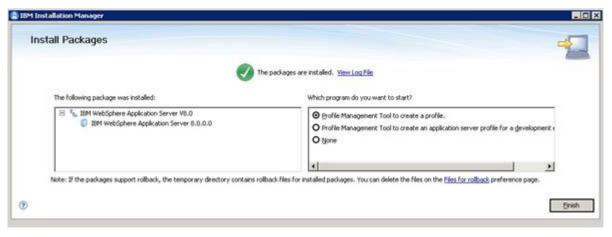


Figure 28. IBM Installation Manager - Start creating an application server profile

\_\_\_ 8. In the Profiles section of the WebSphere Customization Toolbox, click **Create**, and in the Environment Selection page, pick **Application server**. Then, click **Next**.

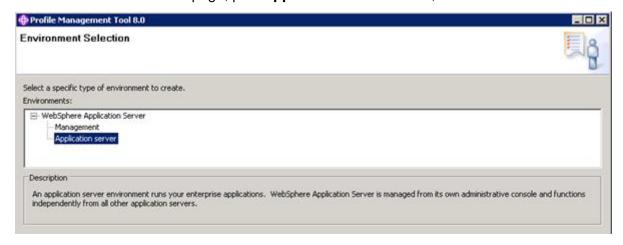


Figure 29. IBM Installation Manager - Environment Selection

\_ 9. On this screen, select Typical profile creation.

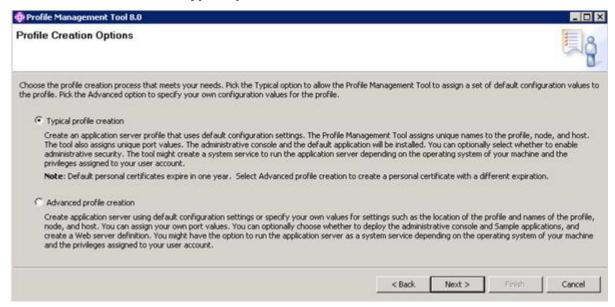


Figure 30. IBM Installation Manager - Profile Creation Options

\_\_\_ 10. Repeat steps 18 - 21 from Section "Installing IBM WebSphere Deployment Manager" to enable security and complete the profile for the Application Server and verify the installation.

You should see the following result:

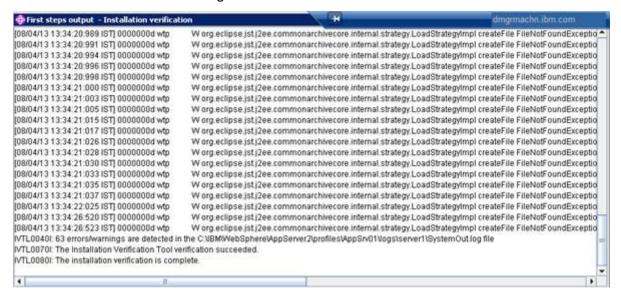


Figure 31. First steps output - Installation verification

Congratulations! Your Node1 Application Server is now complete. You must now repeat all steps in this section to install the Application Server on Node2.

### **Federate Application Server into Deployment Manager**

- \_\_ 1. First, ensure that the clocks are in sync between all three cluster computers, that is, Deployment Manager, Node1, and Node2.
- \_\_\_ 2. Your Deployment Manager should be started and your Application Servers on Node1 and Node2 should be stopped.
- \_\_\_3. Then, from Node1 open a command prompt at C:\IBM\WebSphere\Appserver\bin and run the following command:

addnode.bat dmgrHTTPsrv.mycompany.com 8879 -user wasadmin -password wasadmin -localusername wasadmin -localpassword wasadmin

Node1 should be successfully federated as shown in the following figure:

```
Administrator: Command Prompt
                                                                                                                                                                                                                                                 _ | D | X
min
ADMU0116I: Tool information is being logged in file
C:\IBM\WebSphere\AppServer2\profiles\AppSrv01\logs\addNode.log
ADMU0128I: Starting tool with the AppSrv01 profile
CWPKI0308I: Adding signer alias "CN=wasNodelsrv.mycompany.com " to local
keystore "ClientDefaultTrustStore" with the following SHA digest:
D1:46:AD:67:70:DF:7P:FB:BS:69:0D:03:EB:59:AD:46:5D:DB:8E:81
CWPKI0309I: All signers from remote keystore already exist in local keystore.
ADMU0001I: Begin federation of node dubxpcvm233Node01 with Deployment Manager
at wasNodelsrv.mycompany.com:8879.
 at wasNodelsrv.mycompany.com:8879.
ADMU00091: Successfully connected to Deployment Manager Server:
ADMU05051: Servers found in configuration:
ADMU05061: Server name: server1
ADMU05061: Stopping all server processes for node wasNodelsrvNode01
ADMU77021: Because server1 is registered to run as a Windows Service, the request to stop this server will be completed by stopping the associated Windows Service.
ADMU00241: Deleting the old backup directory.
ADMU00151: Backing up the original cell repository.
ADMU0012I: Creating Node Agent configuration for node: wasNodelsrvNode01
ADMU00141: Adding node wasNodelsrvNode01 configuration to cell:
wasNodelsrvCell01
ADMU00161: Synchronizing configuration between node and cell.
                                                                                                                              mpany.com:8879
                                                                                  wasNode:
wasNodelsrvCe1101

ADMU0016I: Synchronizing configuration between node and cell.

ADMU0018I: Launching Node Agent process for node: wasNodelsrvNode01

ADMU0020I: Reading configuration for Node Agent process: nodeagent

ADMU0022I: Node Agent launched. Waiting for initialization status.

ADMU0030I: Node Agent initialization completed successfully. Process id is:
 ADMU0505I: Servers found in configuration:
ADMU0506I: Server name: nodeagent
ADMU0506I: Server name: server1
ADMU7703I: The Windows Service wasNodelsrv
                                                                                                      wasNodelsrvNode01 associated with server1 is now
                                    being deregistered.
                                      he node wasNodelsrvNode01 was successfully added to the wasNodelsrvCell01 cell.
 ADMU0300I: The node
ADMU0306I: Note:
ADMU0302I: Any cell-level documents from the standalone wasNodelsrvCell01 configuration have not been migrated to the new cell.
ADMU0307I: You might want to:
ADMU0303I: Update the configuration on the wasNodelsrvCell01 Deployment Manager with values from the old cell-level documents.
 ADMU0306I: Note:
                                   Because —includeapps was not specified, applications installed on
the standalone node were not installed on the new cell.
  ADMU0304I:
                                    You might want to:
Install applications onto the dmgrmach
$AdminApp or the Administrative Console.
  ADMU0307I:
                                                                                                                                        dmgrmachnCell01 cell using wsadmin
 ADMU03051:
  ADMU0003I: Node
                                                       wasNodelsrvNode01 has been successfully federated.
```

Figure 32. Administrator: Command Prompt

4. Log on to your WebSphere Application Server admin console as wasadmin. Go to Servers > Server Types > WebSphere Application Servers and you should see a server for Node1 listed.



Figure 33. WebSphere Application Servers Administration Console - WebSphere Application Servers

\_\_\_5. Now repeat the same steps in this section to federate Node2.

# Setting up the IBM HTTP Server and web server plug-ins for WebSphere and the WebSphere Customization Toolbox

- \_\_\_ 1. Copy and extract the media to the Deployment Manager computer. Then, start the IBM Installation Manager.
- \_\_\_ 2. From the main menu, select File > Preferences, and in the Repositories pane, click Add Repository.

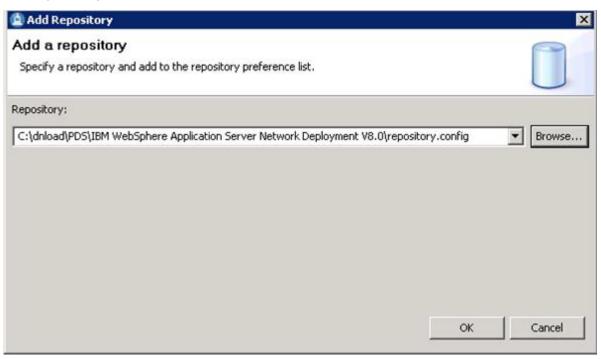


Figure 34. IBM Installation Manager - Add a repository

\_\_3. Browse to the location where you extracted the WebSphere supplements installation media, select the repository.config file, and then click **OK**.

\_\_ 4. Click **Apply** to save the changes and **OK** to return to the main Installation Manager screen.

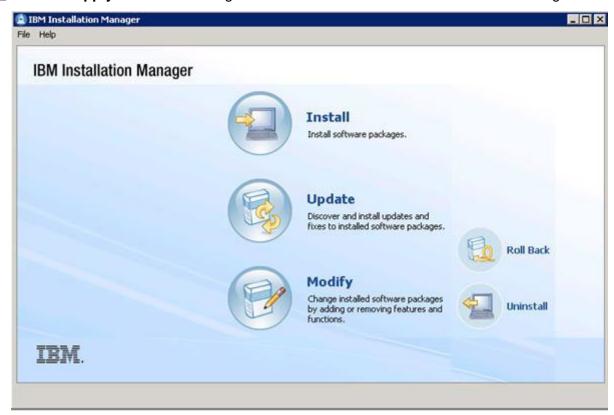


Figure 35. IBM Installation Manager - Main screen

\_\_\_ 5. In the main Installation Manager window, click **Install**.

\_\_\_ 6. In the Install Packages window, select the IBM HTTP Server for WebSphere Application Server, the Web Server plug-ins for IBM WebSphere Application Server, and the WebSphere Customization Toolbox packages. Then, click **Next** to continue.

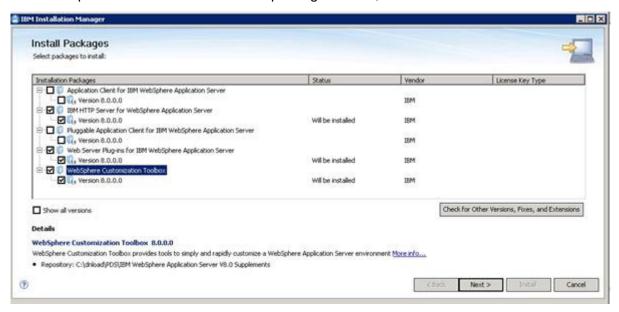


Figure 36. IBM Installation Manager - Select Packages to install

\_\_\_ 7. On the Software License agreement page, review the License Agreements and select "I accept the terms in the license agreements". When you are ready, click **Next** to continue.

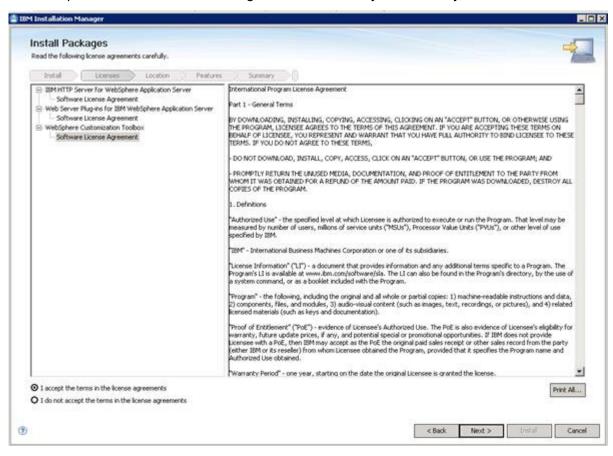


Figure 37. IBM Installation Manager - License agreements

\_\_ 8. On the Install Packages page, review the group entries and verify the installation paths for each of the three installation packages. Then, click **Next** to continue.

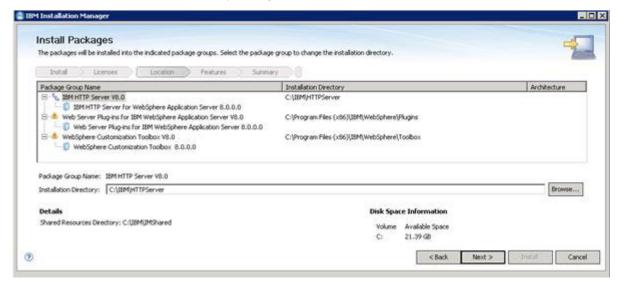


Figure 38. IBM Installation Manager - Installation paths

\_ 9. Next, verify the components that you want to install and click **Next** to continue.

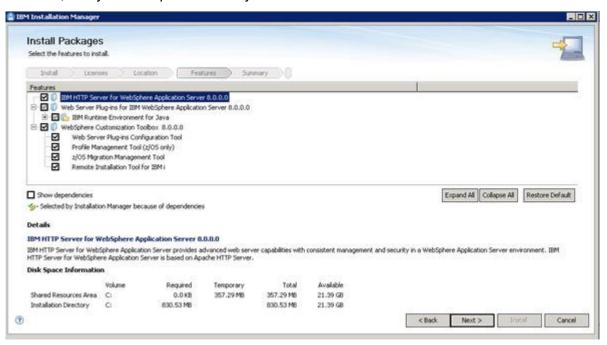


Figure 39. IBM Installation Manager - Select features to install

\_\_\_ 10. In the Web Server Configuration, use the default value of 80 unless the HTTP server must be run on a different port. Optionally, select **Run IBM HTTP Server as a Windows Service** and keep the default Startup type as **Automatic**.

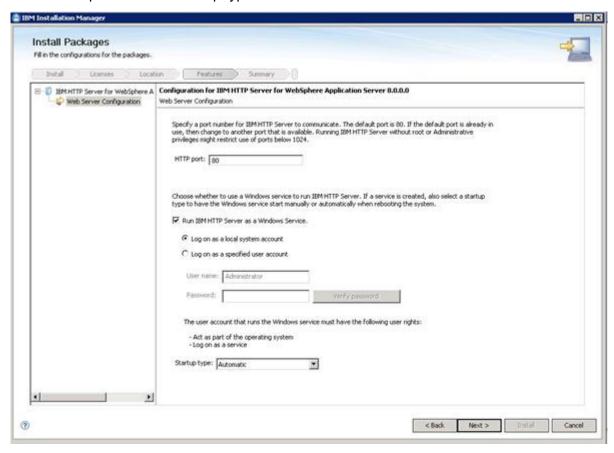


Figure 40. IBM Installation Manager - Complete the configurations for the packages

\_ 11. On the Packages Summary page, verify the list of packages to install and click **Install**.

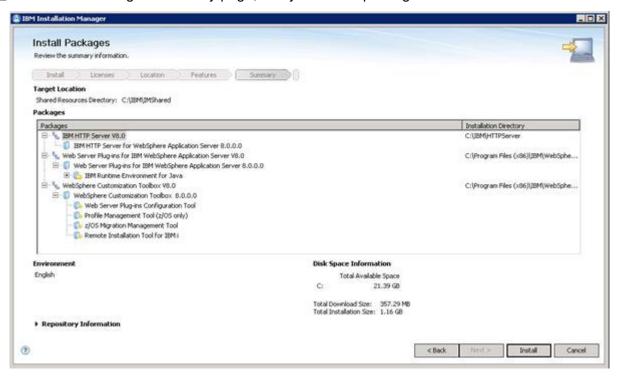


Figure 41. IBM Installation Manager - Summary information

\_\_ 12. The wizard installs the packages and displays the Installation Summary page. Make sure that all packages installed correctly. In the "Which program do you want to start?" section, make sure that the WebSphere Customization Toolbox option is selected and click Finish to exit the wizard.



Figure 42. IBM Installation Manager - Installation successfully completed

\_\_ 13. The WebSphere Customization Toolbox should now start. Select Web Server Plug-ins Configuration Tool and click Launch Selected Tool.

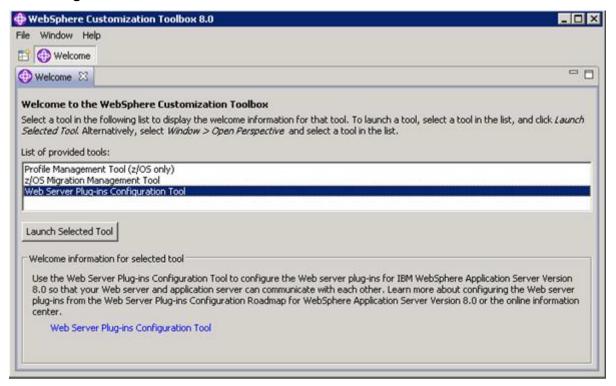


Figure 43. WebSphere Customization Toolbox 8.0

\_\_\_ 14. On the next screen, click **Add** and enter the name and location for the web server plug-ins.



In this case, it is named dubxpcvm956 as it is being installed on the Deployment Manager computer.

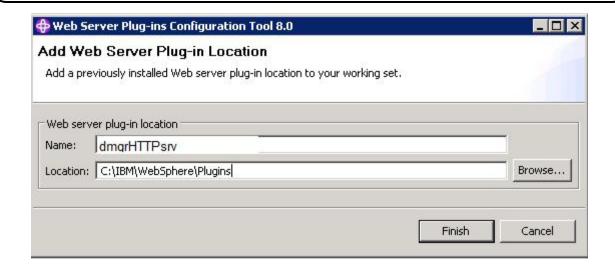


Figure 44. WebSphere Customization Toolbox 8.0 - Add Web Server Plug-in Location

\_\_ 15. Click Finish and in the resulting screen click Create... for Web Server Plug-in Configurations.

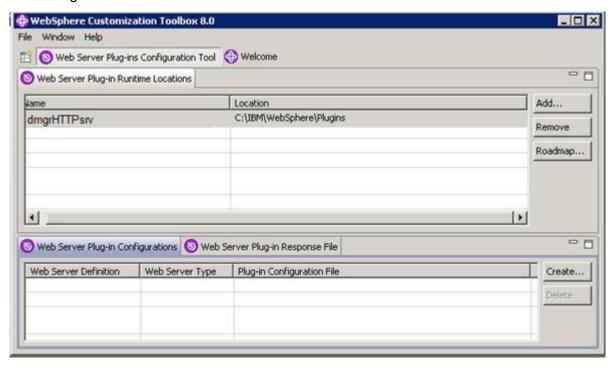


Figure 45. WebSphere Customization Toolbox 8.0 - Web Server Plug-ins Configuration Tool

\_\_ 16. On the Web Server Selection page, select **IBM HTTP Server V8** and click **Next** to continue.

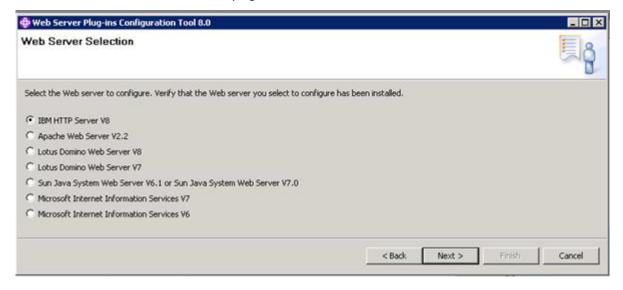


Figure 46. WebSphere Customization Toolbox 8.0 - Web Server Selection

\_\_\_ 17. On the Web Server Configuration File Selection page, verify that the path to the httpd.conf file is correct and that the port is the same as set previously and click **Next**.

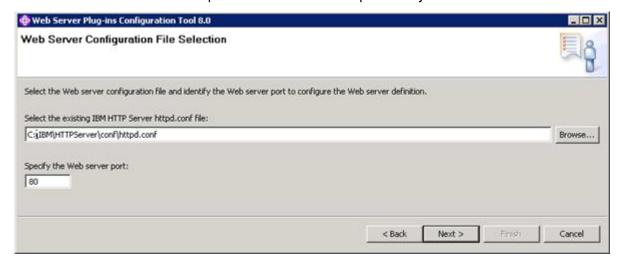


Figure 47. WebSphere Customization Toolbox 8.0 - Web Server Configuration File Selection

\_\_ 18. On the Setup IBM HTTP Server Administration Server page, leave "Setup IBM HTTP Server Administration Server" enabled. In this case, the default HTTP Administration Port of 8008 is kept. Then, create a user ID and set the password. Click **Next**.

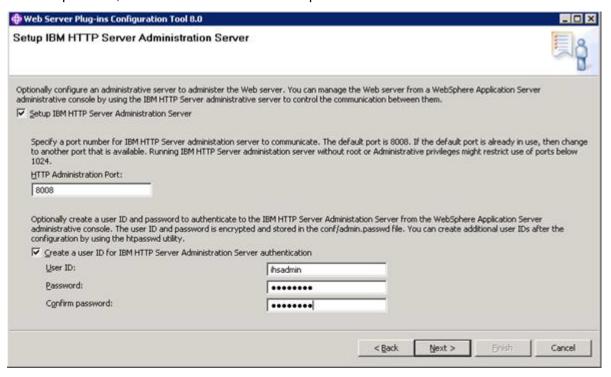


Figure 48. WebSphere Customization Toolbox 8.0 - Setup IBM HTTP Server Administration Server

19. On the second Setup IBM HTTP Server Administration page, leave the defaults to Run IBM HTTP Server Administration Server as a Window Service and Automatic startup.

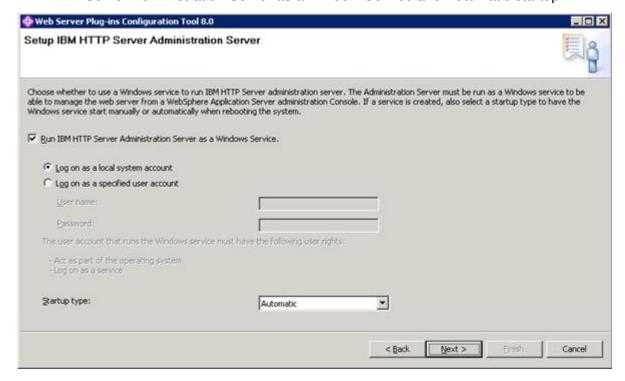


Figure 49. WebSphere Customization Toolbox 8.0 - Setup IBM HTTP Server Administration Server

\_\_ 20. In Web Server Definition Name, specify a name for the Web server or use the default value, and click Next to continue.



Figure 50. WebSphere Customization Toolbox 8.0 - Web Server Definition Name

\_\_\_ 21. On the Configuration Scenario Selection page, select **Remote** and enter the fully qualified domain name of the Deployment Manager. Then, click **Next** to continue.

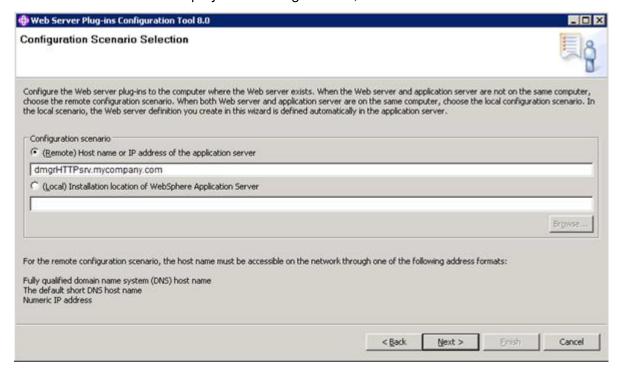


Figure 51. WebSphere Customization Toolbox 8.0 - Configuration Scenario Selection

\_\_\_ 22. On the Plug-in Configuration Summary page, review the information and click **Configure** to continue.

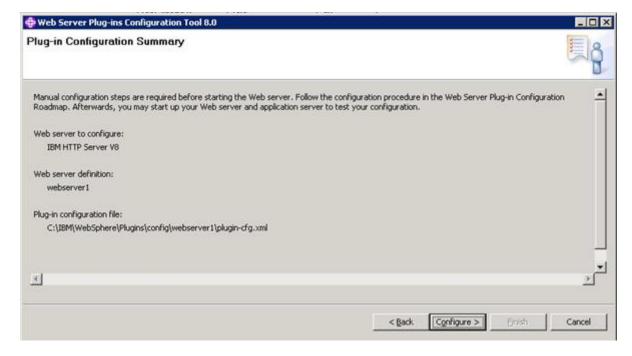


Figure 52. WebSphere Customization Toolbox 8.0 - Plug-in Configuration Summary

\_\_ 23. On the Plug-in Configuration Result page, clear Launch the plug-in configuration roadmap and click Finish to continue.

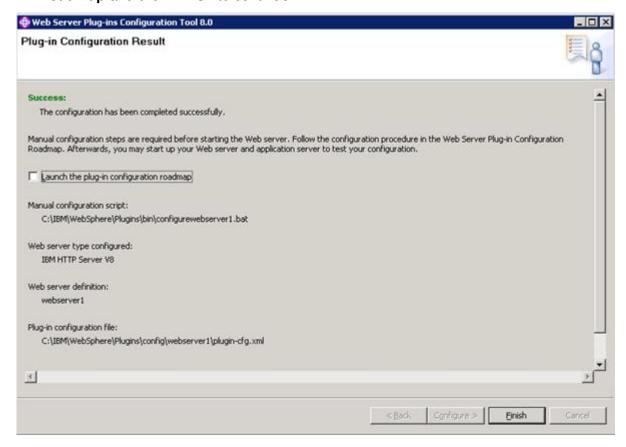


Figure 53. WebSphere Customization Toolbox 8.0 - Plug-in Configuration Result

\_\_\_ 24. You can now close the WebSphere Customization Toolbox.

# Update your Deployment Manager, Application Servers, IBM HTTP Server v8.0, plug-ins, and WebSphere Customization Toolbox to WebSphere Application Server 8.0.0.5

1.	Because WebSphere Application Server 8.0 is using the Installation Manager, updating to the latest fix pack it is easy. However, make sure that <i>all</i> servers are stopped before you install the fix packs.
2.	Start the Installation Manager and select the <b>Update</b> link.
3.	Then, check <b>Update all</b> . Only the applications that are installed on your system are updated, so you must repeat the process on DMGR, Node1, and Node2.
4.	Enter credentials to the IBM Download Location when prompted.
5.	Accept the License Agreements and click <b>Update</b> to apply the 8.0.0.5 update to each application.
6.	On your Deployment Manager <i>only</i> , you must also apply WebSphere interim fixes PM62615 and PM71430 in the same manner.

# Configuring the HTTP server for SSL

Connections supports login over SSL only, so you must configure the HTTP server to accept SSL connections.

## Creating a self-signed SSL certificate



If you are going to use a certificate signed by a certificate authority for your deployment then, it is not necessary to generate a self-signed SSL certificate.

To accept a certificate authority signed certificate, see Receiving a signed certificate from a certificate authority at

http://pic.dhe.ibm.com/infocenter/wasinfo/v8r0/index.jsp?topic=/com.ibm.websphere.ihs.doc/info/ihs/ihs/welc ikeymangui.html.

\_\_\_ 1. To generate a self-signed certificate, start the iKeyman "Start Key Management Utility" from the HTTP server.

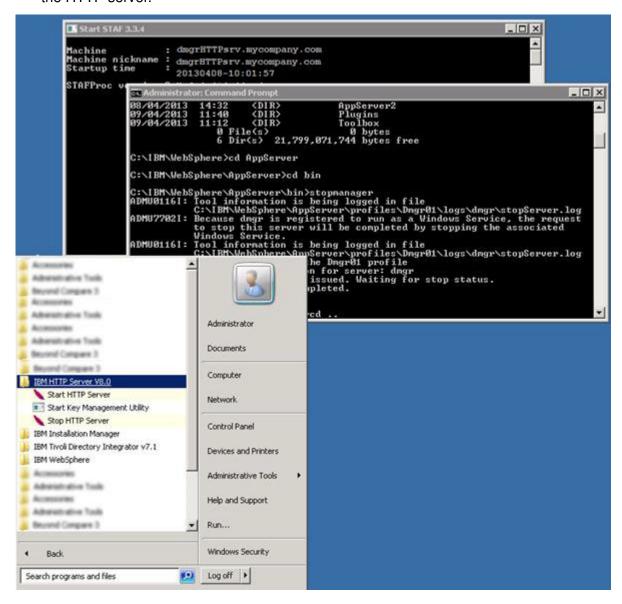


Figure 54. Starting the iKeyman Start Key Management Utility

\_\_\_ 2. From the main menu, select **Key Database File > New**, provide a name for the key database file, and set the path to where you want to store this file.

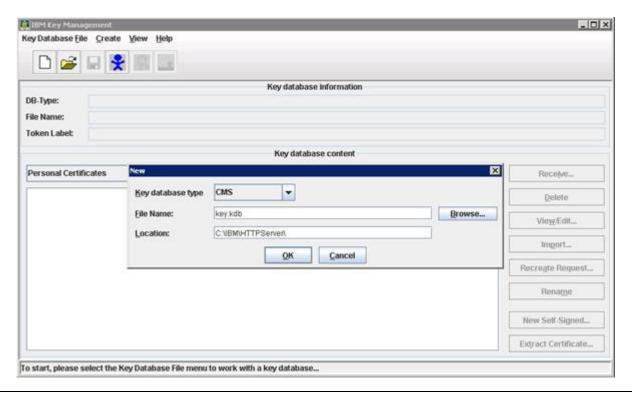


Figure 55. IBM Key Management - Key Database File - New

\_\_\_ 3. When you click OK, you are asked to enter a password to protect the file. Enter a password, and select Stash password to a file. Then, click OK.

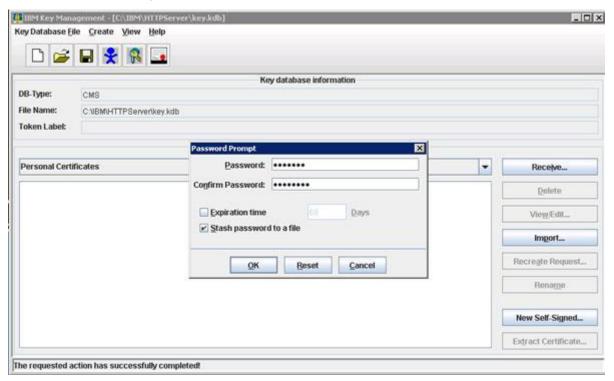


Figure 56. IBM Key Management - Password Prompt

\_\_\_ 4. The tool returns to the main panel of the Key Management utility with the new file opened. Click **New Self-Signed** and enter the required information into the Create New Self-Signed Certificate window and click **OK**.

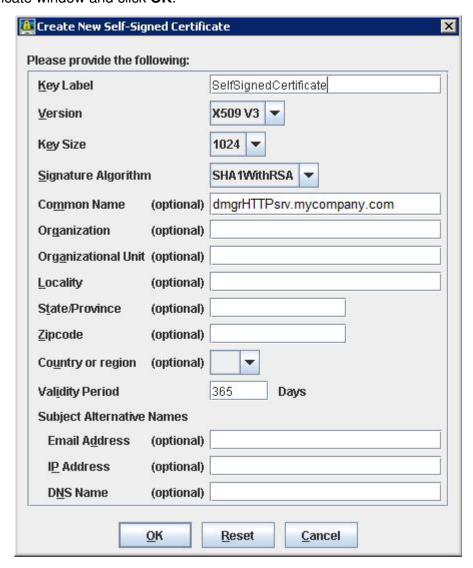


Figure 57. IBM Key Management - Create New Self-Signed Certificate

\_\_\_ 5. The tool returns to the main panel of the Key Management utility with the new self-signed certificate shown under the Key database content panel. Exit the Key Management Utility and proceed to configuring the HTTP server to use this certificate.

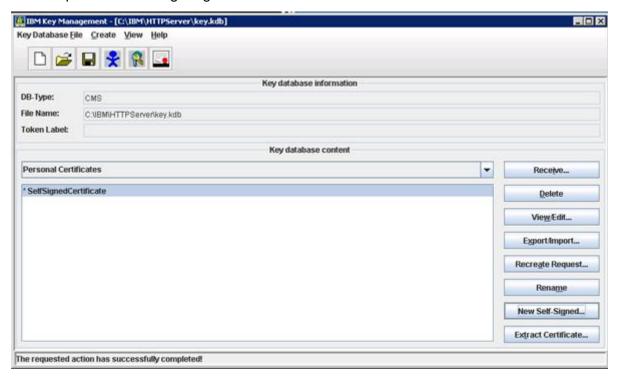


Figure 58. IBM Key Management

# Adding the self-signed certificate to the HTTP server

- \_\_\_ 1. Open the httpd.conf file under the C:\IBM\WebSphere|\HTTPServer\conf directory.
- \_\_\_ 2. Enter an SSL virtual host stanza before the LoadModule was\_ap22\_module and WebSpherePluginConfig sections:

```
LoadModule ibm_ssl_module modules/mod_ibm_ssl.so
<IfModule mod_ibm_ssl.c>
    Listen 0.0.0.0:443
    ServerName dmgrHTTPsrv.ibm.com
    <VirtualHost *:443>
        SSLEnable

AllowEncodedSlashes On
    </VirtualHost>
</IfModule>
SSLDisable
```

Keyfile "c:\IBM\WebSphere\Plugins\config\dmgrHTTPsrv\dmgrHTTPsrv.kdb"
SSLStashFile "c:\IBM\WebSphere\Plugins\config\dmgrHTTPsrv\dmgrHTTPsrv.sth"

- 3. Save the file and restart the server. The server should now allow SSL connections.
- \_\_\_ 4. Open the server URL to test.

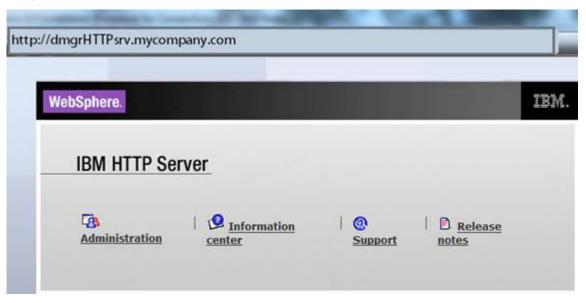


Figure 59. Server URL

## **Enable security on your Deployment Manager**

The final step to complete the WebSphere Base Configuration is to add the LDAP repository.

\_\_\_ 1. Log on to your admin console as your WebSphere Administration User defined earlier at the URL:

http://<yourWebSphereDMGR>.<yourorganization.com>:9043/ibm/console/logon.jsp

2. Ensure that Enable administrative security and Enable application security are selected. Also, ensure that the user account is set to federated repositories.

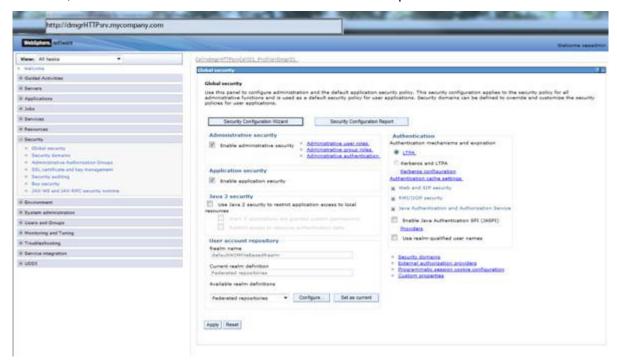


Figure 60. Deployment Manager - Global security

\_\_ 3. Select Security > Web and SIP security > General Settings. Ensure that Use available authentication data is ticked. Click Apply and Save.

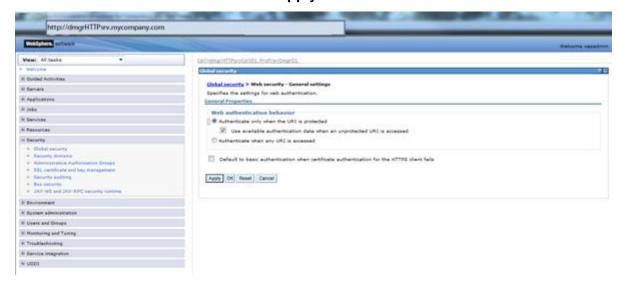


Figure 61. Deployment Manager - Global security - Web and SIP security - General Settings

\_\_\_ 4. Next, select Security > Global security > Web and SIP security > Single sign-on (SSO). Ensure that the Interoperability Mode is selected and enter the domain name. Also, enter the LTPA cookie names as LtpaToken and LtpaToken2 and Apply and Save.

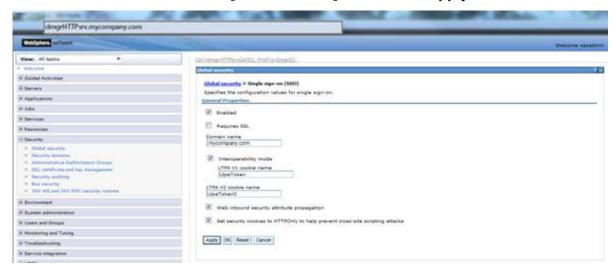


Figure 62. Deployment Manager - Global security - Web and SIP security - General Settings - Single sign-on (SSO)

\_\_\_ 5. You must now federate the LDAP repository. Select Security > Global Security and click **Configure**.

\_ 6. Select Add Base Entry to Realm.



Figure 63. Deployment Manager - Security - Global Security - Adding base entry to realm

\_\_7. Then, select **Add Repository** followed by LDAP repository. Enter an identifier, host name, bind distinguished name, and bind password for your LDAP repository. Then, click **OK**.

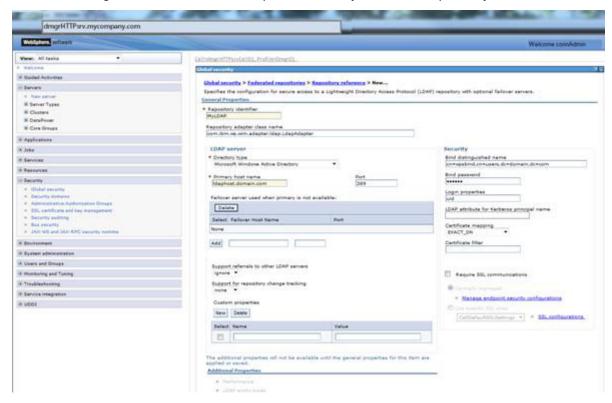


Figure 64. Deployment Manager - Security - Global Security - Adding repository

\_\_8. You are then asked to enter the base entry. When done, click **Apply** and **Save**.



Figure 65. Deployment Manager - Security - Global Security - Adding repository and the base entry

- \_\_\_ 9. Restart your Deployment Manager and Node agents.
- \_\_ 10. Then, to check that security is enabled correctly, log in to your admin console again. Select Users and Groups > Administrative User Roles. Select Add, select the Administrator role, search for the user to use as your Connections Administrator, and add that user to the Mapped to Role.

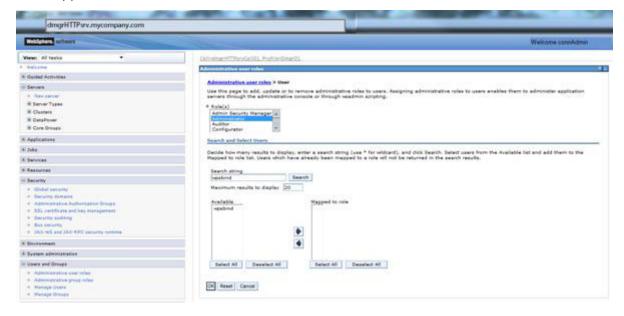


Figure 66. Deployment Manager - Administrative user roles

\_\_\_ 11. Select **OK**. Log out and log back in again as the user you chose, to ensure that it is working.



## **Important**

You can run this test by using any user from the LDAP repository. It must be the user that is specified during the Connections installation and not the default WebSphere Administration User that is defined during the Deployment Manager installation.



## Recommendation

Back up your WebSphere Base Configuration, that is, Deployment Manager, Node1, and Node2 computers before you proceed with the Connections installation.

You now move to your database server.

# **Database server and Tivoli Directory Integrator**

## Create Connections databases on Microsoft SQL Server

\_\_\_ 1. It is assumed that Microsoft SQL Server is already installed and running on a separate computer. To enable database connectivity from Connections, start the SQL Server Configuration Manager and expand SQL Server Network Configuration. Select Protocols for ICINST1. Right-click Named Pipes and select Enable.

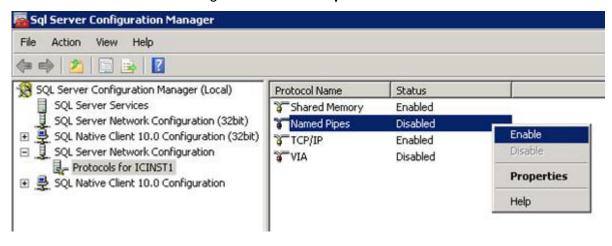


Figure 67. SQL Server Configuration Manager

\_\_\_ 2. The default port for SQL server is 1433. If your server is configured for dynamic ports, you must note it for the Connections installation. From the same location, select TCP/IP and right click to select Properties. Click IP Addresses from the resulting window and scroll to the bottom. Note the TCP Dynamic Ports value, in this case 65053.

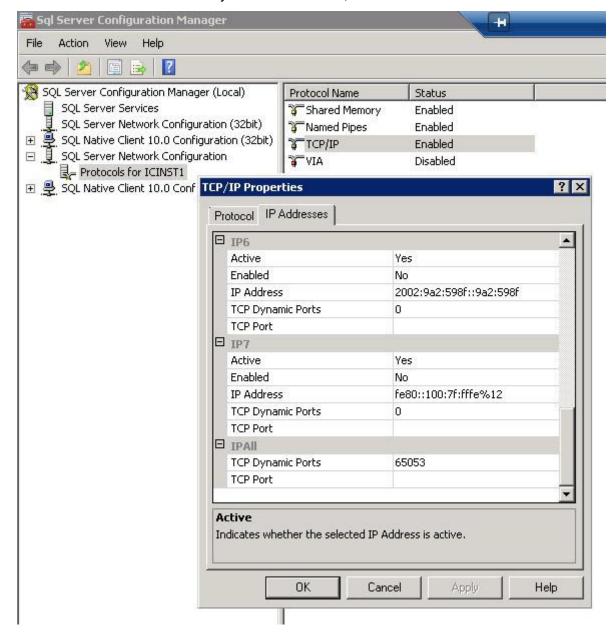


Figure 68. SQL Server Configuration Manager - TCP/IP Properties

\_\_\_ 3. Now extract the IBM Connections 4.5 installation media and locate the Wizards folder. Start dbWizard.bat, which starts the database wizard.

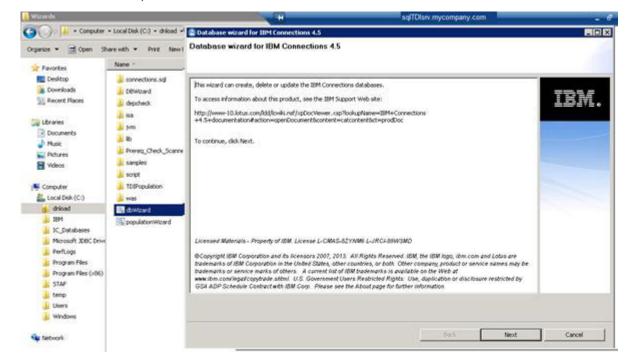


Figure 69. Database wizard for IBM Connections 4.5

4. On the Database task selection screen, choose Create and click Next.

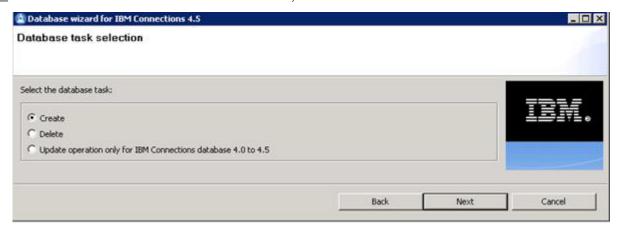


Figure 70. Database wizard for IBM Connections 4.5 - Database task selection

\_\_\_ 5. On the Database selection screen, choose **SQL Server Enterprise Edition** and enter the details for the installation location and database instance.

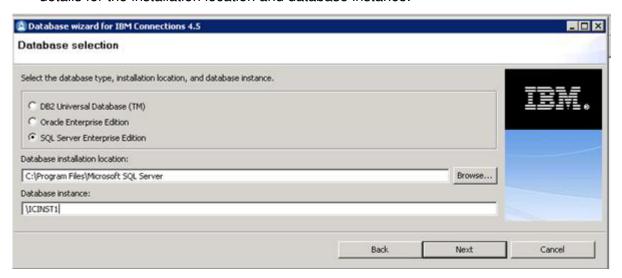


Figure 71. Database wizard for IBM Connections 4.5 - Database selection

\_\_\_6. On the Application selection screen, choose Select All and click Next.

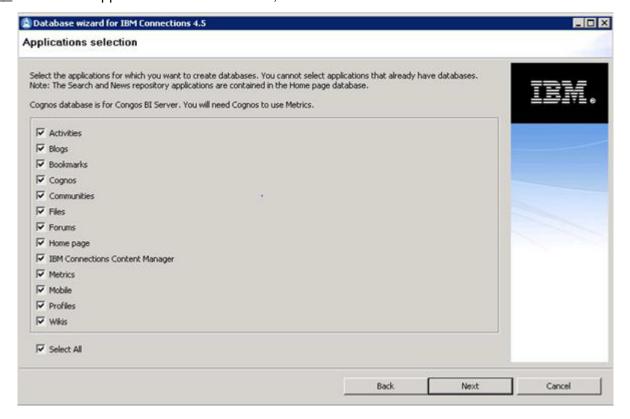


Figure 72. Database wizard for IBM Connections 4.5 - Applications selection

\_\_\_ 7. Select **Create** from the summary screen followed by **Execute**.

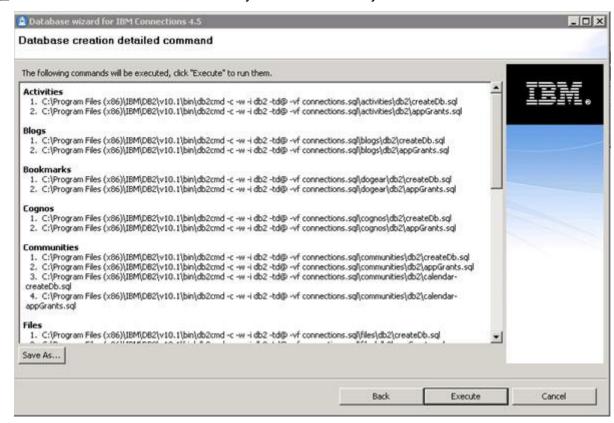


Figure 73. Database wizard for IBM Connections 4.5 - Database creation detailed command

\_\_\_ 8. Review the Post configuration task summary, click Finish, and then check logs for any errors.

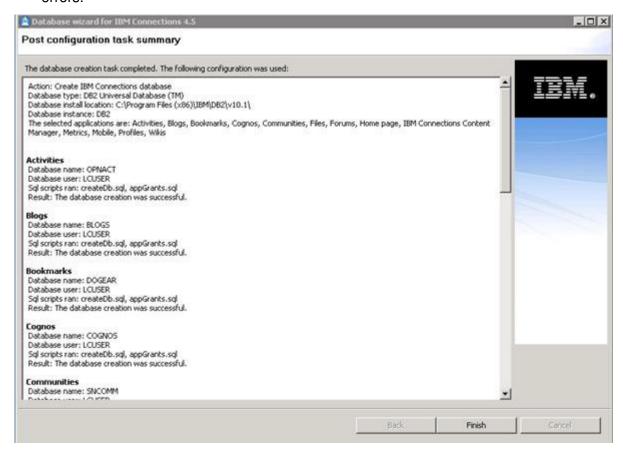


Figure 74. Database wizard for IBM Connections 4.5 - Post configuration task summary

You should now see all of the databases in the SQL Server Management Studio.

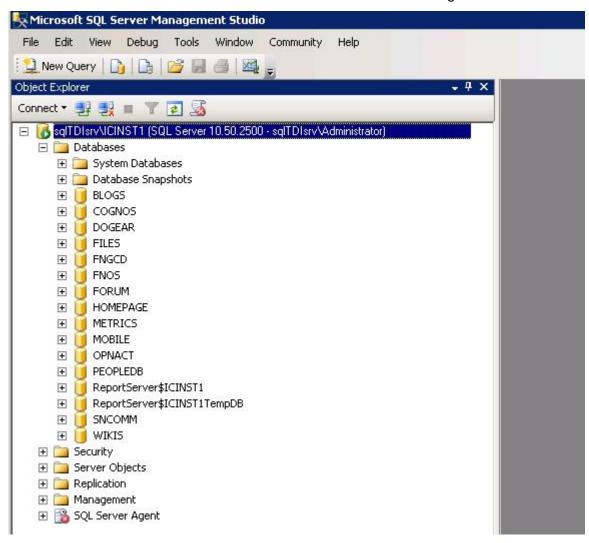


Figure 75. Microsoft SQL Server Management Studio

## **IBM Tivoli Directory Integrator 7.1 installation**

The installation of Tivoli Directory Integrator is needed so that the Connections Profiles database can be populated with LDAP information.



#### Recommendation

Install it on the same computer as your database server.

1. Extract the installation media and run the launchpad application. The welcome screen opens.

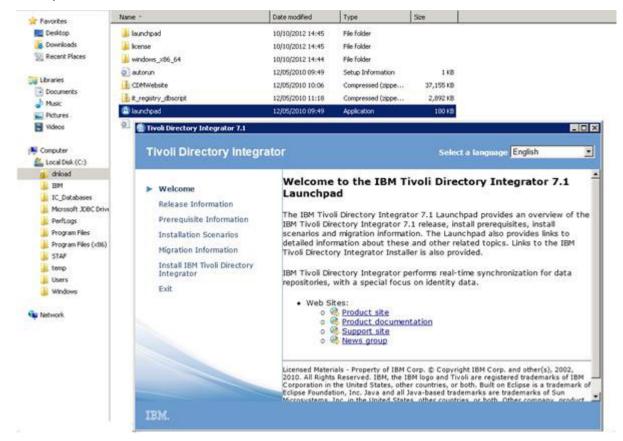


Figure 76. Tivoli Directory Integrator 7.1 - Welcome screen

\_\_\_2. Select **Install IBM Tivoli Directory Integration** from the left navigator followed by "Launch the product installation: Tivoli Directory Integrator 7.1 Installer".



Figure 77. Tivoli Directory Integrator 7.1 - IBM Tivoli Directory Integrator 7.1 Installation

\_3. Select your language and click **OK**. On the Introduction screen, click **Next** to continue.

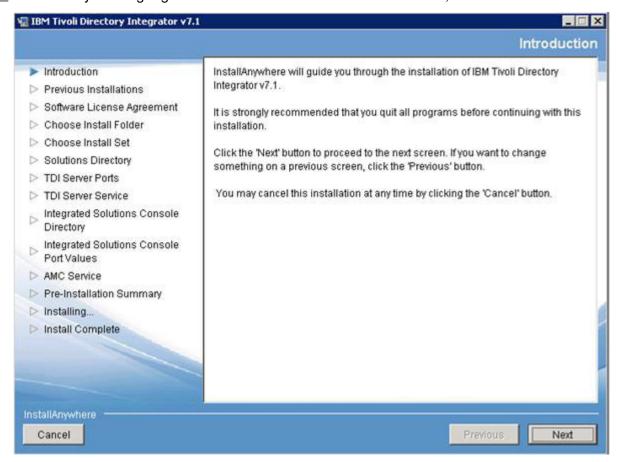


Figure 78. Tivoli Directory Integrator 7.1 - Introduction

4. Accept the license agreement and click **Next** to get to the installation location. Enter the installation path and click **Next**.

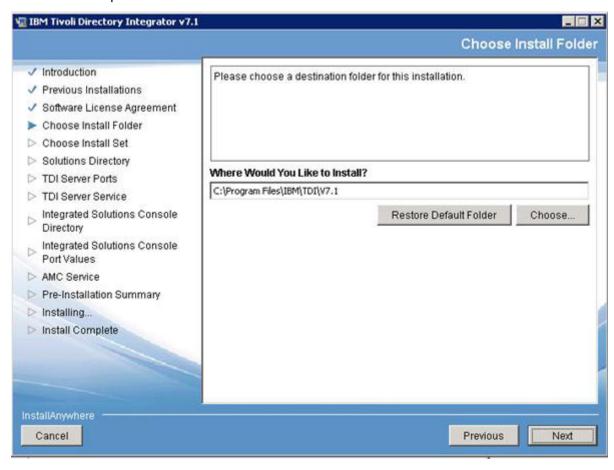


Figure 79. Tivoli Directory Integrator 7.1 - Choose Install Folder

\_\_\_ 5. Select **Typical install** and at the next screen select the **Do not specify - use current** working directory at startup time option for the Solutions Directory.

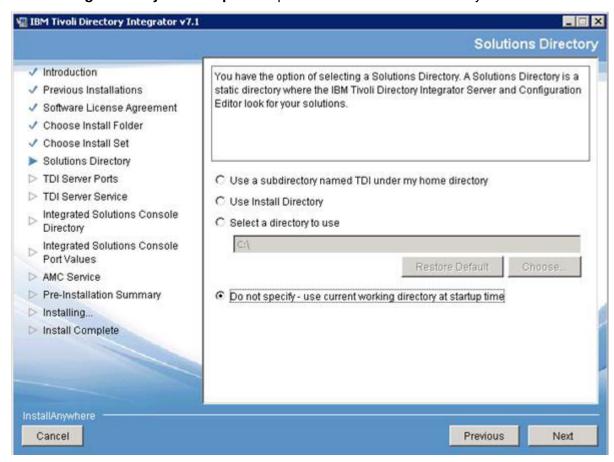


Figure 80. Tivoli Directory Integrator 7.1 - Solutions Directory

\_\_\_ 6. Use the default ports and click **Next** to continue.

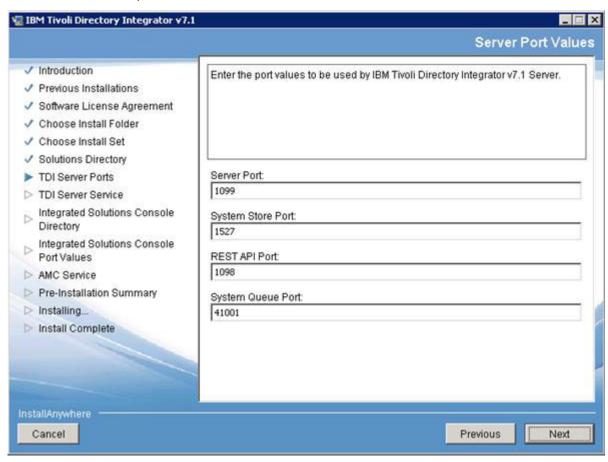


Figure 81. Tivoli Directory Integrator 7.1 - Server Port Values

\_ 7. Do not register the system as a service. Click Next.

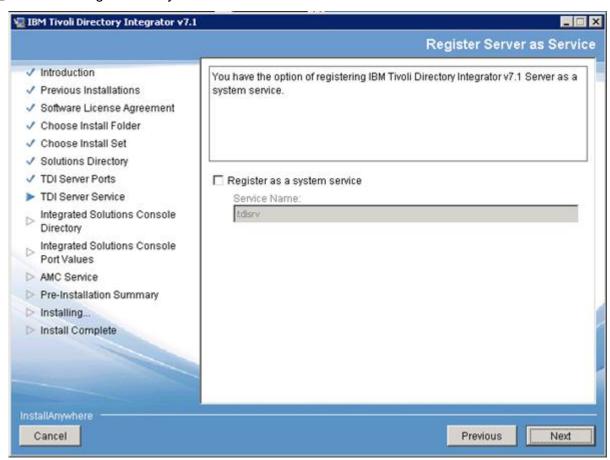


Figure 82. Tivoli Directory Integrator 7.1 - Register Server as Service

\_\_\_ 8. Accept the default ports for Integrated Solutions Console Port Values and click Next.

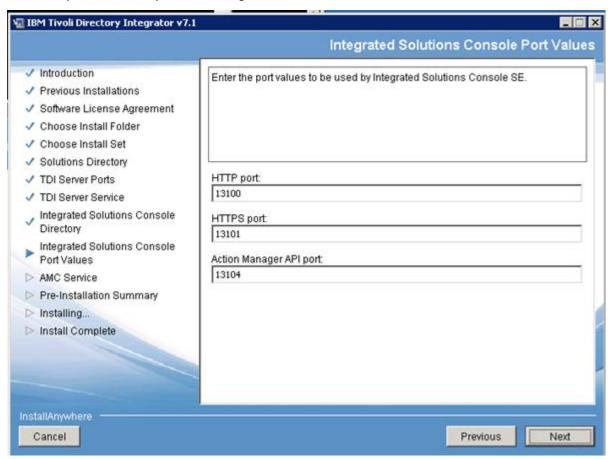


Figure 83. Tivoli Directory Integrator 7.1 - Integrated Solutions Console Port Values

9. Do not register the Administration and Monitoring Console as a service. Click **Next**.

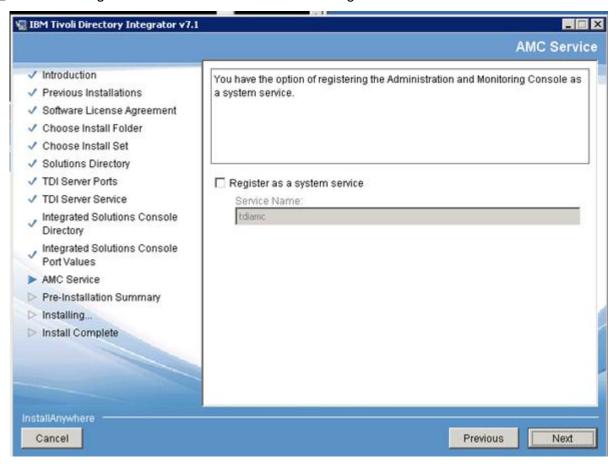


Figure 84. Tivoli Directory Integrator 7.1 - AMC Service

\_\_\_ 10. Review the summary and then click **Install**.

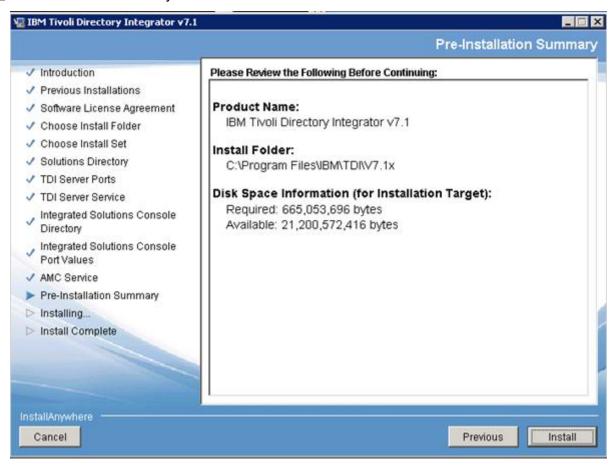


Figure 85. Tivoli Directory Integrator 7.1 - Pre-Installation Summary

\_\_\_11. When the installation finishes, clear Start the Configuration Editor and close the installer.

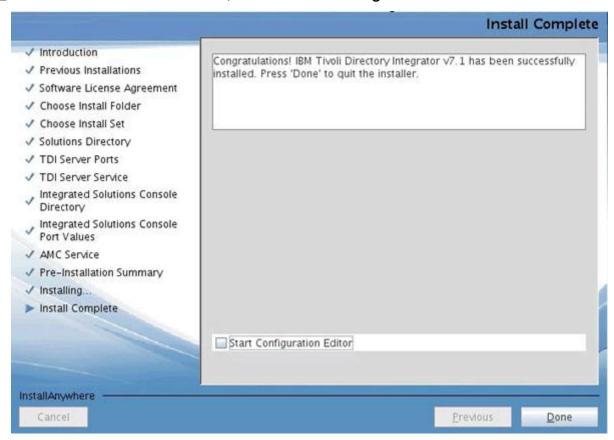


Figure 86. Tivoli Directory Integrator 7.1 - Installation complete

- \_\_\_ 12. Install Fixpack 5.
  - \_\_ a. Ensure Tivoli Directory Integrator is not running.
  - \_\_\_b. Copy and extract the file 7.1.0-TIV-TDI-FP0005.zip to your file system and use C:\Program Files\IBM\TDI\V7.1\bin\applyUpdates.bat to install the fix pack.
  - \_\_ c. Run the following command:

TDI install dir/bin/applyUpdates.bat -update TDI-7.1-FP0005.zip [-clean [-silent]]

# Populating the Profiles database with LDAP user information



This section can be completed before or after installing Connections 4.5. However, the Profiles database must be created by using the database wizard from the Connections 4.5 installation media as in Step 4 on page 51 from Create Connections Databases on Microsoft SQL Server.



### **Important**

For large LDAPs for example, 300,000 users, it is necessary to increase the JVM size of the Tivoli Directory Integrator process that populates into the profiles database.

See instructions at Configuring Tivoli Directory Integrator,

http://www-10.lotus.com/ldd/lcwiki.nsf/xpDocViewer.xsp?lookupName=IBM+Connections+4.5+Documentation#action=openDocument&res\_title=Configuring\_Tivoli\_Directory\_Integ rator ic45&content=pdcontent.

Complete all steps in this document including "Make the database libraries available to Tivoli Directory Integrator".

\_\_1. From the Connections Install Media\Wizards folder, launch populationWizard.bat and click Next at the Welcome Screen.

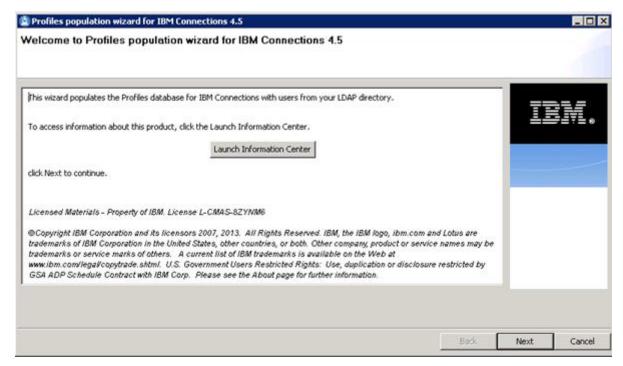


Figure 87. Profiles population wizard for IBM Connections 4.5 - Welcome screen

\_\_ 2. Locate the Tivoli Directory Integrator installation location and click **Next**.

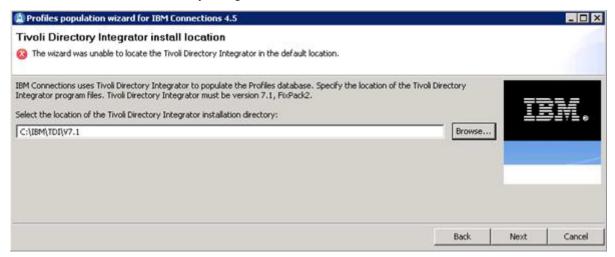


Figure 88. Profiles population wizard for IBM Connections 4.5 - Tivoli Directory Integrator install location

\_\_ 3. Select the database type at the next screen, in this case SQL Server Enterprise Edition, and click Next.

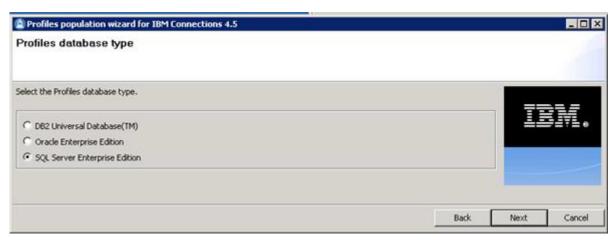


Figure 89. Profiles population wizard for IBM Connections 4.5 - Profiles database type

\_\_\_ 4. Next, enter the database information for the PEOPLEDB that you created earlier and click **Next**.

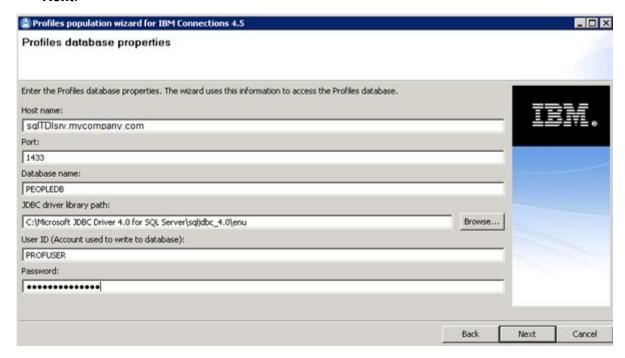


Figure 90. Profiles population wizard for IBM Connections 4.5 - Profiles database properties

\_\_ 5. On the LDAP server connection information, enter host name and port information and click Next.

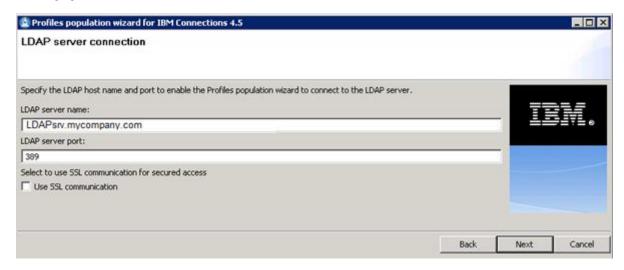


Figure 91. Profiles population wizard for IBM Connections 4.5 - LDAP server connection

\_\_\_ 6. Next, enter the bind distinguished name and password to authenticate with the LDAP and click Next.

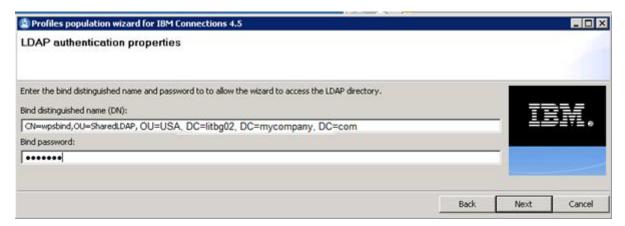


Figure 92. Profiles population wizard for IBM Connections 4.5 - LDAP authentication properties

\_\_\_ 7. On the next screen, you must enter the Based distinguished name and string for searches and click Next.

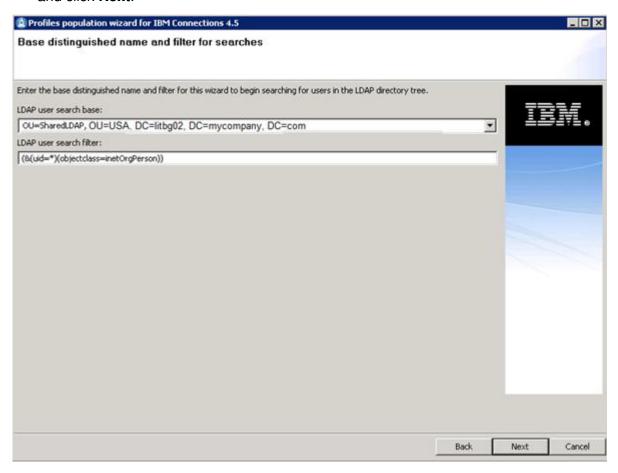


Figure 93. Profiles population wizard for IBM Connections 4.5 - Base distinguished name and filter for searches

\_\_\_ 8. Review the Profiles database mapping on the next screen. You might not need to make any changes. Click **Next**.

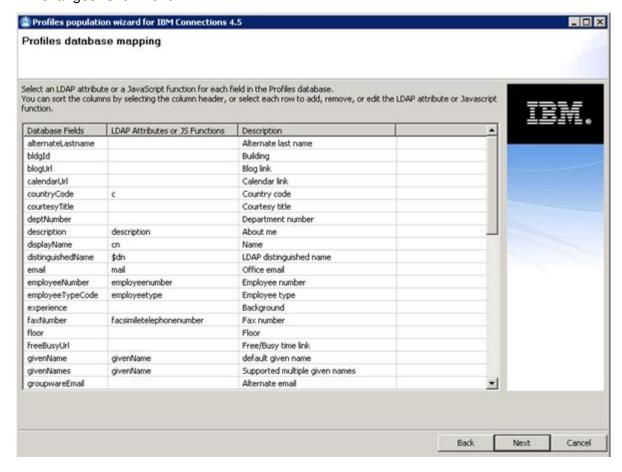


Figure 94. Profiles population wizard for IBM Connections 4.5 - Profiles database mapping

\_9. Accept the defaults on the Optional database tasks screen and click **Next**.

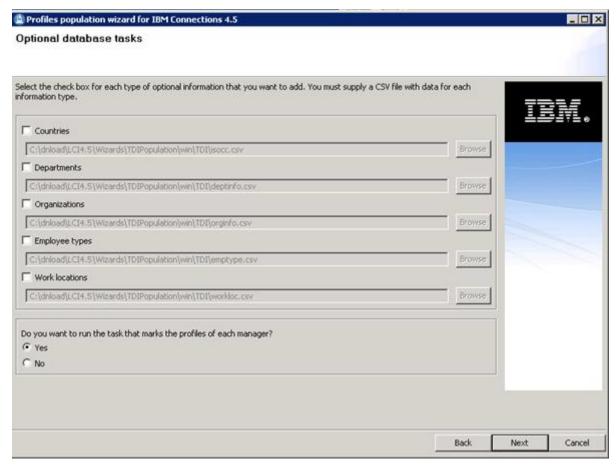


Figure 95. Profiles population wizard for IBM Connections 4.5 - Optional database tasks

\_\_\_ 10. Review the summary screen and then click **Configure**.

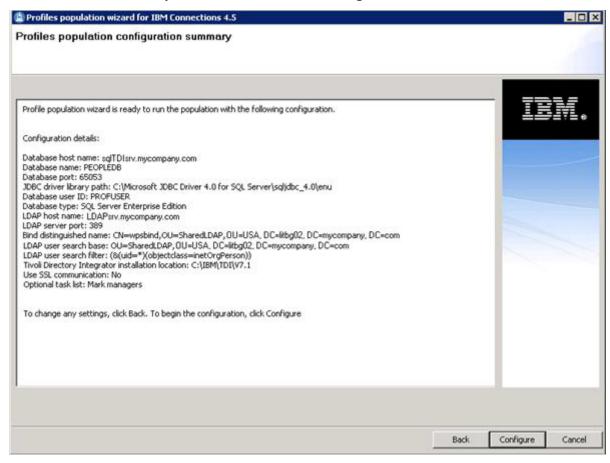


Figure 96. Profiles population wizard for IBM Connections 4.5 - Profiles population configuration summary

- \_\_\_ 11. This configuration can take a number of hours to complete depending on the size of your LDAP. In some cases, it might fail and you must follow a manual workaround to complete the population. The problem is that Tivoli Directory Integrator runs out of memory, and even by increasing it to 10 GB it still runs out depending on the size of the LDAP branch. What you must do is:
  - \_\_a. Edit profiles\_tdi.properties and ensure source\_ldap\_page\_size=1000 to capture all required users.
  - \_\_\_b. Run collect\_dns.bat from within /Wizards/TDIPopulation/win/TDI on your wizards for Connections. It creates a file that is called collect.dns, which contains all the users to be populated into PeopleDB. You must put this file on a Linux computer and split it into 20,000 chunks (split -1 20000 collect.dns collect-split).
  - \_\_c. It creates a bunch of files called collect-splitaacollect-splitabcollect-splitaccollect-splitadcollect-split aecollect-splitaf.

\_\_\_d. Copy these files back to your Wizards folder under /Wizards/TDIPopulation/win/TDI and then create a batch file, for example, Mypopulation.bat with the following code in it:

```
for %%? in (collect-splitaa collect-splitab collect-splitac
collect-splitad collect-splitae collect-splitaf) do (
copy%%? collect.dns
populate_from_dn_file.bat
delcollect.dns
```

\_\_\_e. Then, run Mypopulation.bat to populate the remainder of your LDAP branch. Any duplicates that the wizard already populated are skipped.

You now move back to your Deployment Manager.

# **Installing IBM Connections 4.5**



The Metrics and Content Manager applications are not installed as part of this configuration.

The Connections 4.5 installation is done on the Deployment Manager computer and then synched with the nodes, so make sure that your Deployment Manager and the nodes are started.

- \_\_ 1. Set the maximum heap size on the DMGR. In the Admin console go to System Administration > Deployment Manager > Java process management > Process definition > JVM. Set the maximum heap size to 1024. Save and Close.
- \_\_\_2. Extract the installation media IBM\_Connections\_4.5\_win. Then, start the IBM Installation Manager.
- \_\_\_3. From File > Preferences, click Add Repository and go to

  IBM\_Connections\_4.5\_win\IBM\_Connections\_Install\_Windows\IBMConnections\repository.config. Click Apply and OK.

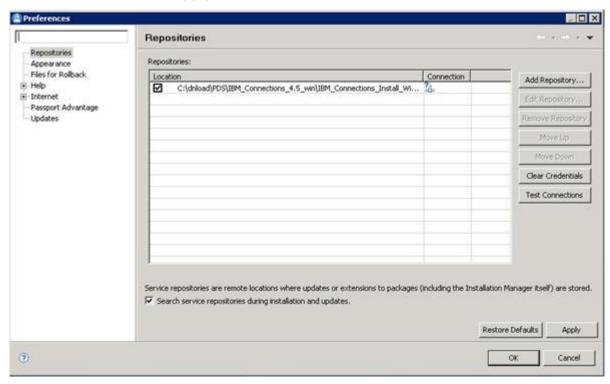


Figure 97. IBM Installation Manager - Preferences - Repository

\_\_\_4. Then, select **Install**, which should open the Select packages to install window with Connections 4.5 listed. Select this package and click **Next**.

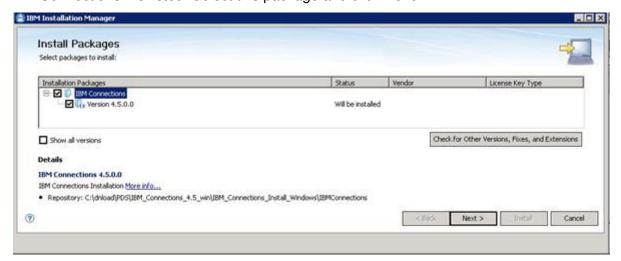


Figure 98. IBM Installation Manager - Install Packages

\_\_ 5. Accept the license agreement and click **Next**.

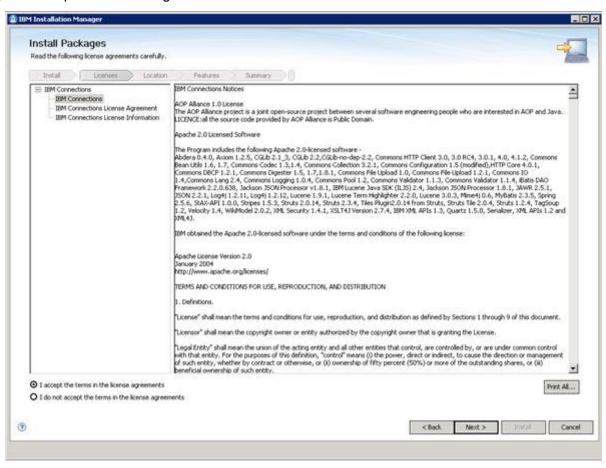


Figure 99. IBM Installation Manager - Install Packages - License agreement

\_\_ 6. Select the installation directory for Connections and click Next.

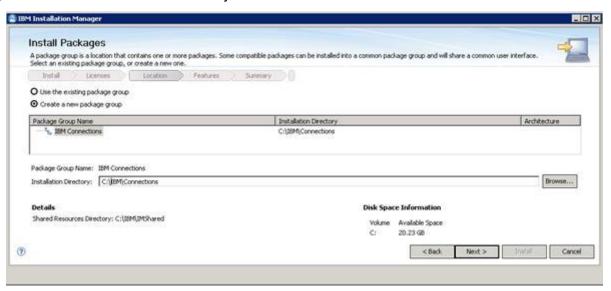


Figure 100. IBM Installation Manager - Install Packages - Installation directory

\_\_\_ 7. Next, choose the packages to install. For this configuration, you can choose to clear Metrics and IBM Connections Content Manager. All other applications are installed. Click Next.

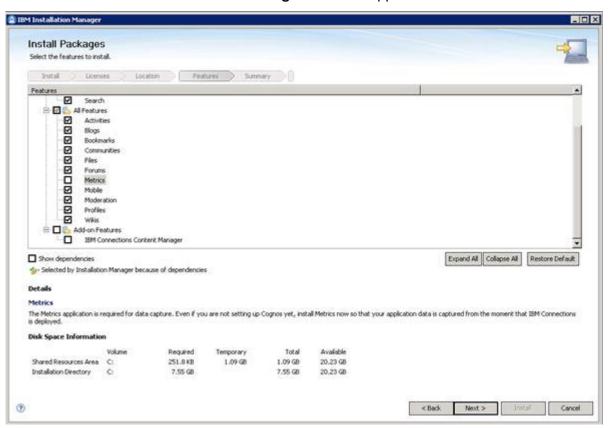


Figure 101. IBM Installation Manager - Install Packages - Features to install

\_\_ 8. Enter your WebSphere Deployment Manager Details and credentials. The credentials that are used here should be your Connections Administrator and not wasadmin. Click Validate and Next after the validation is successful.

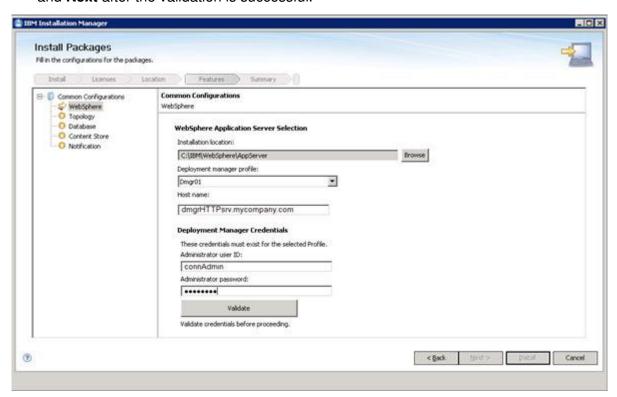


Figure 102. IBM Installation Manager - Install Packages - Configurations for the packages

\_\_\_9. Select **Medium** for the deployment type and select all check box for each application. Then, click **Next**.

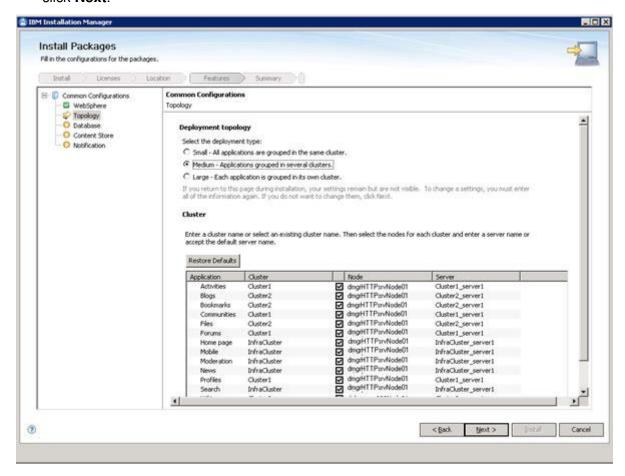


Figure 103. IBM Installation Manager - Install Packages - Configurations for the packages

\_\_\_ 10. Enter the database information and ensure you can connect when you click **Validate**. Then, click **Next** when the screen displays that it is successfully validated.

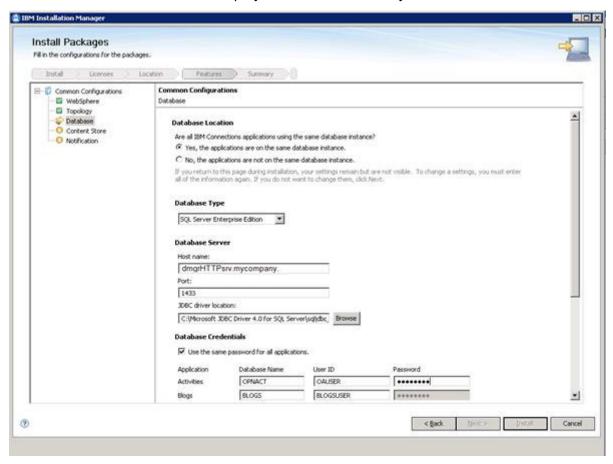


Figure 104. IBM Installation Manager - Install Packages - Common configurations - Database location

\_\_\_ 11. You must now enter the details for your Connections Share. For Windows, specify the file location by using the Universal Naming Convention (UNC) format. For example: \\server\_name\\share\_name\. Ensure to test read/write access to this share from both Nodes. You must also specify the local content store. It should be in the same location on both nodes. When it is validated click **Next**.

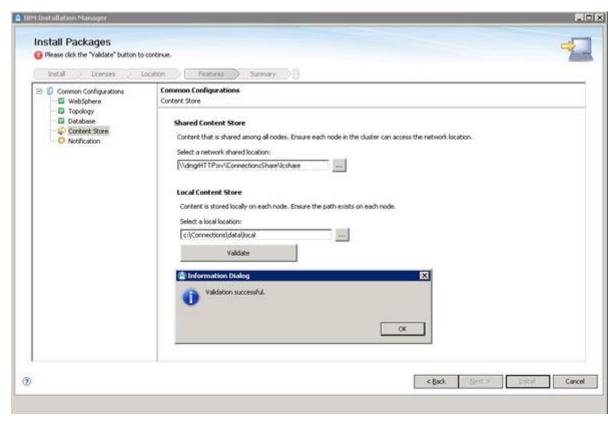


Figure 105. IBM Installation Manager - Install Packages - Common configurations - Shared Content Store

12. You can select **None** for notifications.



#### Information

See the information center for how to configure notifications, which can be done after installation: Configuring Notifications,

http://www-10.lotus.com/ldd/lcwiki.nsf/xpDocViewer.xsp?lookupName=IBM+Connections+4.5+Documentation#action=openDocument&res\_title=Configuring\_notifications\_ic45&content=pdcontent.

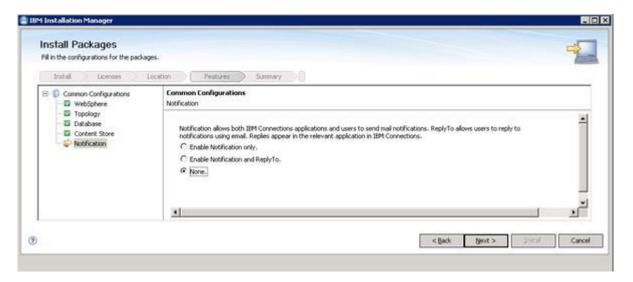


Figure 106. IBM Installation Manager - Install Packages - Common configurations - Notification

\_\_ 13. Review the summary information and then click **Install**.

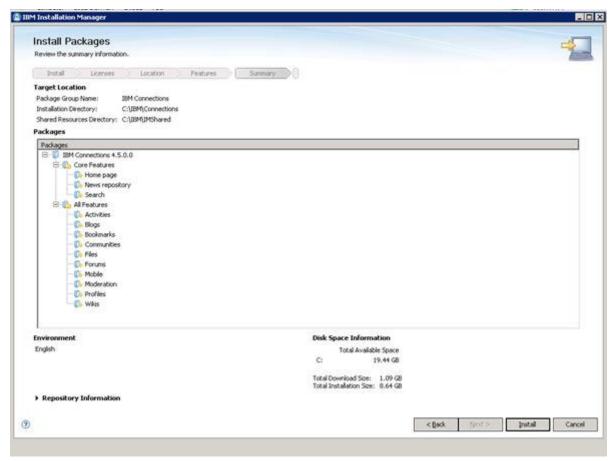


Figure 107. IBM Installation Manager - Install Packages - Summary information

- \_\_\_ 14. After it completes, check the logs for any errors.
- \_\_ 15. You should now stop your Node Agents and Deployment Manager. Then, start the Deployment Manager followed by your Node Agents. Check the Node agent logs for activity, similar to the following results:



Figure 108. Node agent activity

\_\_ 16. Leave it for about 30 minutes and then start your Connections Servers. To do it, log in to WebSphere admin console and go to Server Types > WebSphere Application Servers. Select each Connections cluster and click Start.

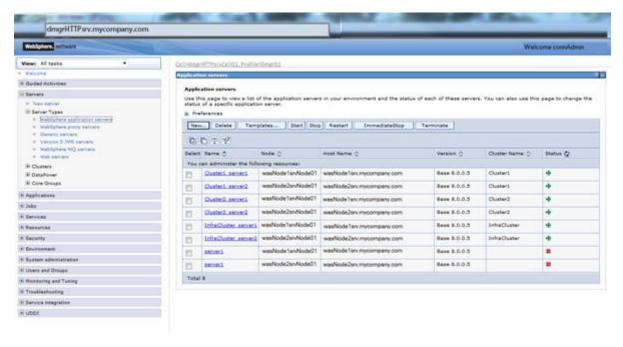


Figure 109. Connections Servers - Application servers

- \_\_ 17. When it is started, check all logs to ensure that no errors occurred and that startup completed successfully. Logs are found in
  - c:\IBM\WebSphere\Appserver\profiles\AppSrv01\logs on each node.

IBM Connections is now installed but there are some additional post-installation tasks that are required before you can log on.

# Post-installation configuration

# Adding the IBM HTTP server as an unmanaged Node on the Deployment Manager

\_\_ 1. Log in to the Deployment Manager console by using the WebSphere Application Server Administrator credentials and go to System administration > Nodes. Then, click the Add Node. Select Unmanaged node from the list and click Next to continue.



Figure 110. Deployment Manager console - Add node

\_\_ 2. On the Node configuration screen, enter the name, the host name, and platform type of the HTTP server, and click **Apply** then **Save**.

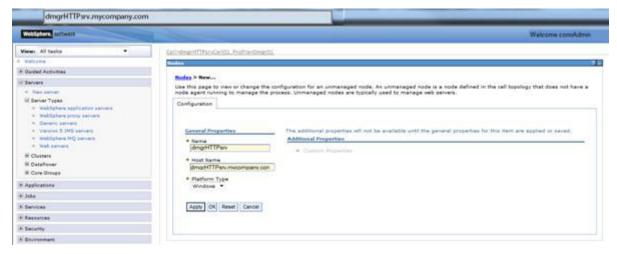


Figure 111. Deployment Manager console - Nodes - New

\_\_ 3. Next, go to Servers > Server Types > Web servers and select New. Select the web server node that is created previously, enter a Server name, and for type, select IBM HTTP Server. Click Next to continue.



Figure 112. Deployment Manager console - Create new web server definition

\_\_ 4. On the web server template selection page, keep the default IHS option and click **Next**.

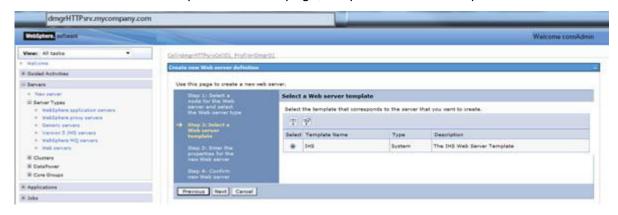


Figure 113. Deployment Manager console - Create new web server definition - Select a web server template

\_\_ 5. On the web server properties page, enter the correct properties for the HTTPServer including location and credentials and click **Next**.

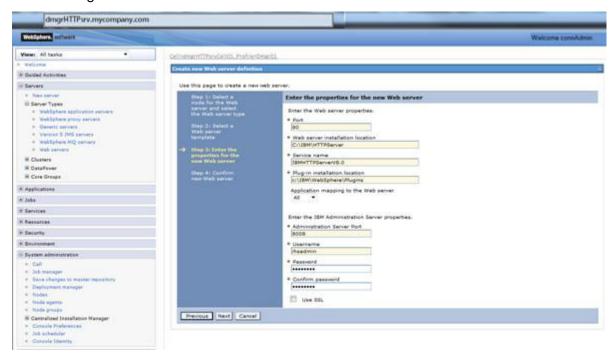


Figure 114. Deployment Manager console - Create new web server definition - Enter the properties for the new web server

\_\_ 6. On the Summary of actions page, review the information, click Finish, and then Save to complete the web server definition. You should now see the HTTP server that is listed under Web servers.

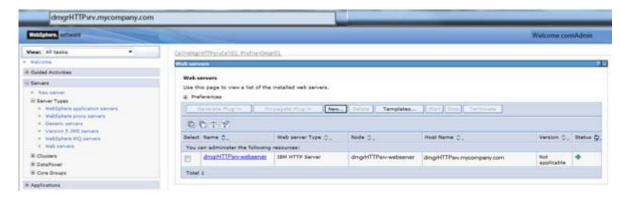


Figure 115. Deployment Manager console - Web servers

\_\_\_ 7. Now synch the nodes and then return to **Servers > Web servers** to Generate Plug-in and then Propagate Plug-in.

\_ 8. Next, click the web server to open it and select **Plug-in properties**.

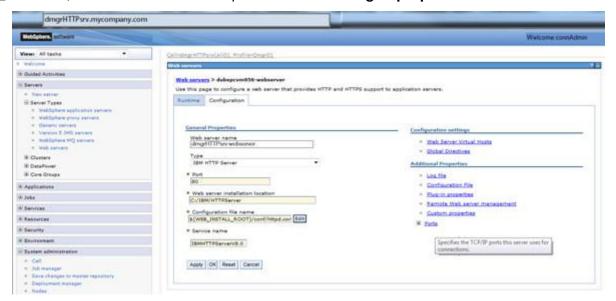


Figure 116. Deployment Manager console - Web servers

9. From the repository copy of web server plug-in files section, click Copy to Web server key store directory. You should see the following result:

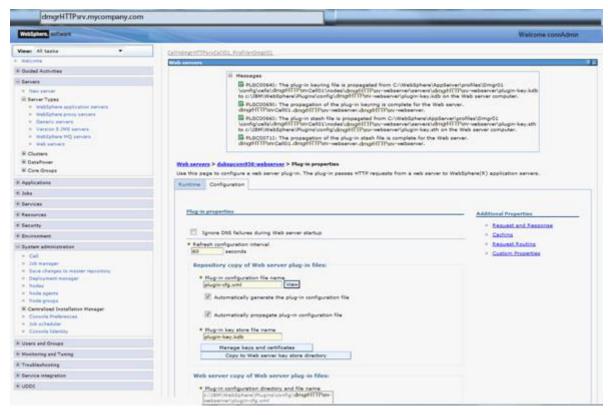


Figure 117. Deployment Manager console - Web servers - Plug-in properties

### Adding certificates to the WebSphere truststore

\_\_\_ 1. From the WebSphere Admin console, go to **Security > SSL Certificate and Key Management**.

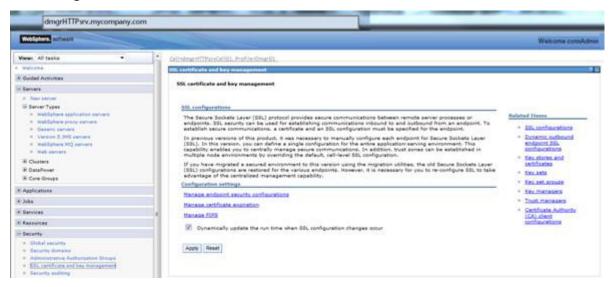


Figure 118. WebSphere Admin console - SSL certificate and key management

2. Next, select **Key stores and certificates** and choose **CellDefaultTrustStore**.

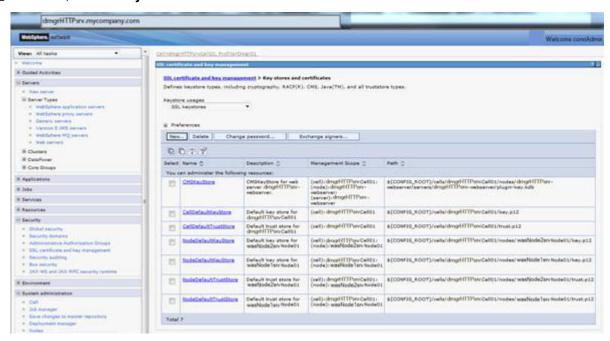


Figure 119. WebSphere Admin console - SSL certificate and key management - Key stores and certificates

\_ 3. Select Signer Certificates and click Retrieve from port.

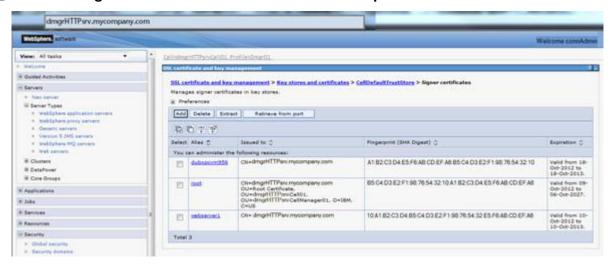


Figure 120. WebSphere Admin console - Signer certificates

\_\_ 4. Enter the host name, port, and alias details and then click **Retrieve signer information**. Click **Apply** and **Save**.

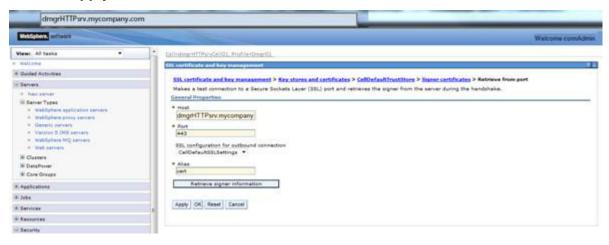


Figure 121. WebSphere Admin console - SSL certificates and key management

You should now restart your HTTPserver, DMGR, and Nodes.

## Updating web addresses that Lotus Connections uses to access content

As you are using a remote HTTP server, you must update the web addresses for all Connections applications in the LotusConnections-config.xml file. You can do it by using the wsadmin client, but in this case it is done by editing it from the file system and then restarting the configuration.

- \_\_1. First, back up c:\IBM\WebSphere\AppServer\profiles\Dmgr01\config\cells\dmgrCell01\Lotus-Con nections-Config\LotusConnections-config.xml. Then, open the file for editing.
- \_\_ 2. Update all href and ssl-href values to reflect the host name of the HTTP Server and remove all port numbers.

#### Example before editing:

Figure 122. Editing the LotusConnections-config.xml (before)

#### Example after editing:

Figure 123. Editing the LotusConnections-config.xml (after)

\_\_ 3. Save your changes and then sync your nodes again. You should also regenerate and propagate your HTTP plug-in from Servers\Server types\web servers.

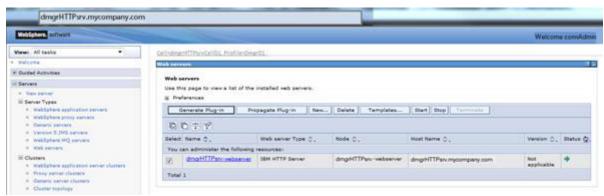


Figure 124. Web servers



Before you use Connections, you must configure home page administration. See Configuring the home page administrator,

http://www-10.lotus.com/ldd/lcwiki.nsf/xpDocViewer.xsp?lookupName=IBM+Connections+4.0+documentation#action=openDocument&res\_title=Configuring\_the\_Home\_page\_administ rator\_ic40&content=pdcontent.

\_\_4. Restart your config and you should now be able to log in to Connections from your home page. Log in with a user from your LDAP repository and you come to "Getting Started with IBM Connections" on the home page.

Congratulations! You can now start working with IBM Connections 4.5.

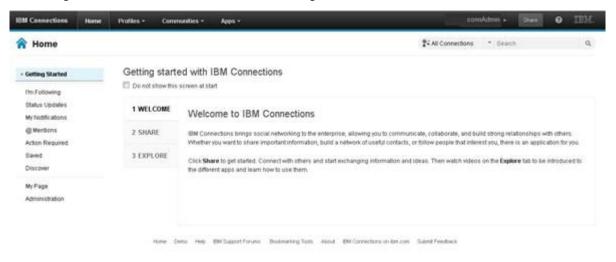


Figure 125. Getting started with IBM Connections

## Extra suggested configuration steps

## Setting path variables for search

During Connections installation, the stellent folder is added to the Shared Content Store \ConnectionsShare\search\stellent and the FILE\_CONTENT\_CONVERSION variable is set to point to this folder. In a multi-node cluster, run it on the nodes themselves and not the shared area.

- \_\_\_1. Copy the stellent folder from \ConnectionsShare\search\stellent to the local drive, for example, C:\connections\stellent on each node. Make sure to grant read/write privileges to the folder.
- \_\_\_2. From the WebSphere administration console, go to Environment > WebSphere Variables.

  Locate FILE\_CONTENT\_CONVERSION and update the value to reference exporter.exe, that
  is, C:\connections\stellent\dcs\oiexport\exporter.exe.

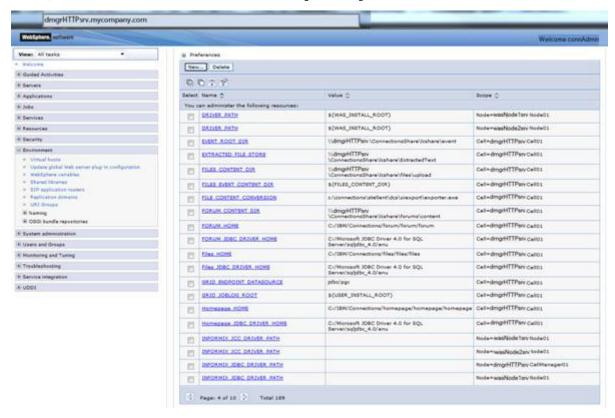


Figure 126. WebSphere admin console - Environment - WebSphere Variables



This change requires a restart.

## Enabling fast downloads for files and wikis



Note

This step is optional but was configured on this test environment.



**Important** 

Back up httpd.conf, files-confg.xml and wikis-config.xml before making and changes!

- \_\_\_1. From your Deployment Manager, go to

  C:\IBM\Connections\plugins\ihs\mod\_ibm\_local\_redirect\win\_ia32-ap22 and copy

  mod ibm local redirect.so to C:\IBM\HTTPServer\modules.
- \_\_\_2. Now edit your httpd.conf file under C:\IBM\HTTPServer\conf\httpd.conf and add the following lines:

LoadModule ibm\_local\_redirect\_module modules/mod\_ibm\_local\_redirect.so LoadModule env module modules/mod env.so



Note

This content should exist in your file.

\_\_\_ 3. Also add the following sections, updating paths as per your Shared Content location: Alias /downloadfiles "//dmgrHTTPsrv/ConnectionsShare/lcshare/files/upload/" Alias /downloadwikis "//dmgrHTTPsrv/ConnectionsShare/lcshare/wikis/upload/" <Directory "//dmgrHTTPsrv/ConnectionsShare/lcshare/files/upload/"> Order Deny, Allow Deny from all Allow from env=REDIRECT FILES CONTENT </Directory> <Directory "//dmgrHTTPsrv/ConnectionsShare/lcshare/wikis/upload/"> Order Deny, Allow Deny from all Allow from env=REDIRECT WIKIS CONTENT </Directory> <Location /files> IBMLocalRedirect On IBMLocalRedirectKeepHeadersX-LConn-Auth, Cache-Control, Content-Type, Content-D isposition, Last-Modified, ETag, Content-Language, Set-Cookie SetEnv FILES CONTENT true </Location> <Location /wikis> IBMLocalRedirect On IBMLocalRedirectKeepHeadErsX-LConn-Auth, Cache-Control, Content-Type, Content-D isposition, Last-Modified, ETaq, Content-Language, Set-Cookie SetEnv WIKIS CONTENT true </Location> 4. Save this file and restart your HttpServer. \_5. Next you need to edit the files-config.xml and wikis-config.xml files from your LotusConnections-configfolder on the deployment manager to enable, in this case C:\IBM\WebSphere\Appserver\profiles\Dmgr01\config\cells\dmgrcell01\LotusConn ections-config: <download> <modIBMLocalRedirect enabled="true"</pre> hrefPathPrefix="/downloadfiles" /> <stats> <download> <modIBMLocalRedirect enabled="true"</pre> hrefPathPrefix="/downloadwikis" /> <stats> \_ 6. Save the changes and synch to your nodes. You will need to restart Connections for this change to take affect.